

WEIL, GOTSHAL & MANGES LLP
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New York, New York 10153
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Gary T. Holtzer
Jacqueline Marcus
Matthew P. Goren

Attorneys for the Parent Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re :
ALL YEAR HOLDINGS LIMITED, : Chapter 11
Debtor.¹ : Case No. 21-12051 (MG)
----- X

**FIRST MONTHLY FEE STATEMENT OF WEIL, GOTSHAL & MANGES LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS ATTORNEYS FOR THE PARENT DEBTOR
FOR THE PERIOD FROM DECEMBER 14, 2021 THROUGH JANUARY 31, 2022**

Name of Applicant: Weil, Gotshal & Manges LLP, attorneys for
All Year Holdings Limited (the “**Parent Debtor**”)

Date of Retention: February 25, 2022 *nunc pro tunc* to December 14, 2021

Period for Which Fees and Expenses are Incurred: December 14, 2021 through January 31, 2022

Monthly Fees Incurred: \$849,338.50

Less 20% Holdback: \$169,867.70

Monthly Expenses Incurred: \$11,031.74

Total Fees and Expenses Due: \$690,502.54²

This is a Monthly Interim Final Fee Application

¹ The Parent Debtor’s principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York, 11211.

² In connection with the preparation of the First Monthly Fee Statement, Weil, Gotshal & Manges LLP voluntarily reduced its fees and expenses by \$225,457.00 and \$500.09, respectively.

**SUMMARY OF MONTHLY FEE STATEMENT OF
WEIL, GOTSHAL & MANGES LLP FOR SERVICES RENDERED
FOR THE PERIOD FROM DECEMBER 14, 2021 THROUGH JANUARY 31, 2022**

NAME OF PROFESSIONAL PARTNERS AND COUNSEL:	DEPARTMENT ³	YEAR ADMITTED	HOURLY RATE ⁴	TOTAL HOURS BILLED	TOTAL COMPENSATION
Marcus, Jacqueline	RES	1983	\$1,595.00	67.90	\$108,300.50
Marcus, Jacqueline	RES	1983	\$1,550.00	38.50	\$59,675.00
Goldring, Stuart J.	TAX	1984	\$1,950.00	2.40	\$4,680.00
Holtzer, Gary T.	RES	1991	\$1,950.00	27.40	\$53,430.00
Holtzer, Gary T.	RES	1991	\$1,795.00	35.90	\$64,440.50
Coyne, Sarah	LIT	2001	\$1,550.00	4.20	\$6,510.00
Herman, David	CORP	2001	\$1,475.00	5.90	\$8,702.50
Herman, David	CORP	2001	\$1,350.00	7.40	\$9,990.00
Westerman, Gavin	CORP	2004	\$1,525.00	13.00	\$19,825.00
Westerman, Gavin	CORP	2004	\$1,395.00	15.20	\$21,204.00
Goren, Matthew	RES	2007	\$1,495.00	49.50	\$74,002.50
Goren, Matthew	RES	2007	\$1,200.00	63.50	\$76,200.00
Steiger, Caitlin Fenton (Counsel)	CORP	2001	\$1,150.00	6.40	\$7,360.00
Gage, Richard (Counsel)	LIT	2012	\$1,150.00	2.80	\$3,220.00
Total Partners and Counsel:				340.00	\$517,540.00

³ RES – Restructuring; CORP – Corporate; LIT – Litigation

⁴ On January 1, 2022, Weil implemented annual increases in billing rates.

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT ⁵	YEAR ADMITTED ⁶	HOURLY RATE ⁷	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fliman, Ariel	CORP	2009	\$1,200.00	1.90	\$2,280.00
Fliman, Ariel	CORP	2009	\$1,100.00	0.60	\$660.00
Goltser, Jonathan	CORP	2011	\$1,075.00	22.50	\$24,187.50
Goltser, Jonathan	CORP	2011	\$985.00	36.00	\$35,460.00
Ruocco, Elizabeth A.	RES	2017	\$1,130.00	65.60	\$74,128.00
Ruocco, Elizabeth A.	RES	2017	\$1,040.00	52.60	\$54,704.00
Heckel, Theodore S.	RES	2018	\$1,075.00	14.80	\$15,910.00
Heckel, Theodore S.	RES	2018	\$985.00	6.30	\$6,205.50
Mallo, Madeline	RES	2021	\$980.00	1.00	\$980.00
Mallo, Madeline	RES	2021	\$895.00	5.60	\$5,012.00
Kanoff, Justin	RES	2021	\$840.00	49.20	\$41,328.00
Kanoff, Justin	RES	2021	\$770.00	71.00	\$54,670.00
Lovric, Margaret	RES	*	\$690.00	6.40	\$4,416.00
Total Associates:				333.50	\$319,941.00

NAME OF PARAPROFESSIONALS	DEPARTMENT	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Lee, Kathleen Anne	RES	\$495.00	1.10	\$544.50
Lee, Kathleen Anne	RES	\$460.00	1.20	\$552.00
Stauble, Christopher A.	RES	\$495.00	5.20	\$2,574.00
Stauble, Christopher A.	RES	\$460.00	2.60	\$1,196.00
Kleissler, Matthew Joseph	RES	\$290.00	2.00	\$580.00
Okada, Tyler	RES	\$275.00	16.60	\$4,565.00
Okada, Tyler	RES	\$260.00	7.10	\$1,846.00
Total Paraprofessionals:			35.80	\$11,857.50

⁵ RES – Restructuring; CORP – Corporate

⁶ * – Not yet admitted to practice.

⁷ On January 1, 2022, Weil implemented annual increases in billing rates.

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
TOTALS:			
Partners and Counsel	\$1,522.18	340.00	\$517,540.00
Associates	\$959.34	333.50	\$319,941.00
Paraprofessionals	\$331.22	35.80	\$11,857.50
Blended Attorney Rate	\$1,243.48		
Total Fees Incurred:		709.30	\$849,338.50

**COMPENSATION BY WORK TASK CODE FOR
SERVICES RENDERED BY WEIL, GOTSHAL & MANGES LLP
FOR THE PERIOD FROM DECEMBER 14, 2021 THROUGH JANUARY 31, 2022**

TASK CODE	DESCRIPTION	HOURS	AMOUNT
004	2004 Exams	14.00	\$12,489.00
005	Automatic Stay	4.60	\$4,452.50
006	Bar Date Motion and Claims Issues	31.40	\$32,702.50
007	Client Updates and Scheduling Matters	6.10	\$4,508.50
008	Chapter 11 Plan/Confirmation/Implementation/Plan Supplement	14.10	\$18,989.00
009	Corporate Governance/Securities	6.30	\$10,341.00
013	General Case Strategy	79.10	\$107,987.50
014	Hearings and Court Matters	68.20	\$69,844.50
015	Insurance Issues	3.60	\$4,525.50
016	Retention/Fee Application: OCPs	19.10	\$20,647.00
017	Retention/Fee Applications: Retained Professionals non Weil	29.60	\$29,997.50
018	Weil Retention	19.10	\$16,650.00
019	Schedules/SOFAs	41.80	\$34,660.50
021	US Trustee/Monthly Operating Report	23.10	\$21,980.00
024	DCP/State Street issues	208.00	\$275,641.50
025	SEC investigations	4.20	\$6,510.00
026	BVI/JPL matters	66.60	\$76,640.50
036	D&O Indemnification Claim Issues	0.40	\$620.00
037	Exit Transaction/Investment Proposal/PSA Matters	70.00	\$100,151.50
Total:		709.30	\$849,338.50

**EXPENSE SUMMARY FOR THE
PERIOD FROM DECEMBER 14, 2021 THROUGH JANUARY 31, 2022**

EXPENSES	AMOUNTS
Corporation Service	\$3,279.26
Duplicating	\$2,130.20
Electronic Research	\$153.00
Filing Fees	\$2,312.78
Postage	\$3,156.50
Total Expenses Requested:	\$11,031.74

Notice Parties

All Year Holdings Limited
199 Lee Avenue, Suite 693,
Brooklyn, New York 11121
Attn: Asaf Ravid, Chief Restructuring Officer,
Ephraim Diamond, Associate Restructuring Officer

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Gary T. Holtzer, Esq.
Jacqueline Marcus, Esq.
Matthew P. Goren, Esq.

The Office of the United States Trustee
for the Southern District of New York
201 Varick Street, Suite 1006
New York, New York 10014
Attn: Andrea B. Schwartz, Esq.
Shara Cornell, Esq.

Mishmeret Trust Company Ltd., as Trustee for the Noteholders
Chapman and Cutler LLP
1270 Sixth Avenue
New York, New York 10020
Attn: Michael Friedman, Esq.
Stephen R. Tetro II, Esq.
Aaron Krieger, Esq.

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
12/20/21	Goren, Matthew EMAILS AND CALLS WITH G. HOLTZER AND J. KANOFF RE: TAZ PROPERTIES AND 2004 MOTION.	0.30	360.00	004	63605747
12/20/21	Kanoff, Justin DRAFT 2004 APPLICATION (3.5); REVIEW PRECEDENTS FOR SAME (1); CONDUCT RESEARCH RE: SDNY CASES FOR SAME (1).	5.50	4,235.00	004	63612149
12/20/21	Kanoff, Justin CALLS WITH M. GOREN RE: 2004 EXAMINATIONS (.2); REVIEW RULES AND PRECEDENT DOCUMENTS RE: SAME (0.8).	1.00	770.00	004	63680111
12/21/21	Goren, Matthew REVIEW AND REVISE DRAFT TAZ 2004 APPLICATIONS (0.9); EMAILS AND CALLS WITH J. KANOFF RE: SAME (0.3).	1.20	1,440.00	004	63613101
12/21/21	Gage, Richard REVIEW AND REVISE 2004 MOTION AND DOCUMENT REQUESTS (1.1); TELEPHONE CONFERENCE WITH J. KANOFF RE: REVISE 2004 MOTION AND DOCUMENT REQUESTS (.2); RESEARCH RE: 2004 MOTION (.3).	1.60	1,840.00	004	63616310
12/21/21	Kanoff, Justin EMAIL G. HOLTZER RE: 2004 APPLICATION (.2); INCORPORATE COMMENTS FROM LITIGATION INTO DOCUMENT REQUESTS AND 2004 APPLICATION (.3); CALL WITH M. GOREN RE: COMMENTS FROM LITIGATION (.1); EMAIL RESPONSE TO LITIGATION RE: RULE 2004 APPLICATION (.2); REVIEW LITIGATION COMMENTS TO 2004 APPLICATION AND EMAIL M. GOREN RE: SAME (.5); DRAFT 2004 APPLICATION WITH M. GOREN COMMENTS AND REVISE SAME (.9); REVISE 2004 APPLICATION (.3).	2.50	1,925.00	004	63612051
12/22/21	Gage, Richard REVIEW AND REVISE 2004 MOTION AND DOCUMENT REQUESTS (.9); TELEPHONE CONFERENCE WITH J. KANOFF RE: 2004 MOTION AND DOCUMENT REQUESTS (.3).	1.20	1,380.00	004	63624605
12/22/21	Kanoff, Justin	0.70	539.00	004	63618135

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CALL WITH LITIGATION TEAM RE: 2004 APPLICATION (.3); REVISE SAME (.1); REVIEW COMPANY COMPLAINT RE: TAZ LOAN (.2); CALL WITH M. GOREN RE: SAME (.1).					
	SUBTOTAL TASK 004 - 2004 Exams:	14.00	\$12,489.00		
12/16/21	Mallo, Madeline RESEARCH EXTENSION OF AUTOMATIC STAY AND D&O ISSUES.	2.00	1,790.00	005	63589586
12/17/21	Goren, Matthew MULTIPLE CALLS AND EMAILS WITH M. MALLO AND G. HOLTZER RE: EXTENSION OF STAY (0.4); ANALYZE ISSUES AND RESEARCH RE: SAME (0.7).	1.10	1,320.00	005	63591964
12/17/21	Mallo, Madeline CONDUCT ADDITIONAL RESEARCH ON AUTOMATIC STAY AND D&O ISSUES.	1.50	1,342.50	005	63645142
	SUBTOTAL TASK 005 - Automatic Stay:	4.60	\$4,452.50		
12/17/21	Goren, Matthew EMAILS AND CALLS WITH J. KANOFF RE: BAR DATE MOTION.	0.20	240.00	006	63591961
12/20/21	Goren, Matthew EMAILS AND CALLS WITH J. KANOFF RE: STATUS OF BAR DATE MOTION (0.3); REVIEW AND REVISE SAME (0.6).	0.90	1,080.00	006	63605629
12/21/21	Goren, Matthew EMAILS WITH J. KANOFF RE: BAR DATE MOTION.	0.10	120.00	006	63613126
12/22/21	Goren, Matthew CALLS AND EMAILS WITH J. KANOFF RE: BAR DATE MOTION AND SECURITIES LAW ISSUES.	0.70	840.00	006	63618184
12/22/21	Kanoff, Justin	0.60	462.00	006	63618116

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CALLS WITH BANKRUPTCY COURT RE: CREDITOR MATRIX (.2); EMAIL SHIMONOV RE: BAR DATE NOTICE (.2); CALL WITH M. GOREN RE: BAR DATE ISSUES (.2).					
12/23/21	Goren, Matthew	0.40	480.00	006	63625713
EMAILS WITH J. KANOFF RE: BAR DATE AND ISRAELI SECURITIES CLAIM ISSUES.					
12/23/21	Kanoff, Justin	2.50	1,925.00	006	63680365
CALL WITH ISRAELI COUNSEL RE: BAR DATE NOTICE ISSUES (1); FOLLOW UP EMAIL SUMMARIZING CALL TO M. GOREN (.5); CONDUCT RESEARCH RE: SUBORDINATION ISSUES RELATED TO BAR DATE (.5); DRAFT EMAIL G. HOLTZER SUMMARIZING RESEARCH (.5).					
12/24/21	Kanoff, Justin	0.20	154.00	006	63680405
EMAILS WITH M. GOREN, J. MARCUS AND G. HOLTZER RE: SECURITIES LITIGATION CALL.					
12/27/21	Holtzer, Gary T.	1.10	1,974.50	006	63908454
WEIL CALL ON ISRAELI SECURITIES LITIGATION CLAIM TREATMENT AND KATZ MATTERS (.7); ANALYZE ISRAELI SECURITIES LAW ISSUES AND KATZ MATTERS (.4).					
12/27/21	Marcus, Jacqueline	0.90	1,395.00	006	63633040
CONFERENCE CALL WITH G. HOLTZER, M. GOREN, J. KANOFF REGARDING ISRAELI SECURITIES CLAIMS (.8); FOLLOW UP E-MAILS REGARDING SAME (.1).					
12/27/21	Goren, Matthew	1.30	1,560.00	006	63636011
CALL WITH G. HOLTZER, J. MARCUS, AND J. KANOFF RE: ISRAELI SECURITIES CLAIMS AND BAR DATE ISSUES (0.8); FOLLOW-UP CALLS AND EMAILS WITH J. KANOFF RE: SAME (0.5).					
12/27/21	Kanoff, Justin	2.20	1,694.00	006	63631903
CONDUCT RESEARCH RE: BAR DATE NOTICE ISSUES (.8); DRAFT EMAIL MEMO TO M. GOREN RE: SAME (.5); CALL RE: ISRAELI SECURITIES LITIGATION AND BAR DATE MOTION WITH M. GOREN, J. MARCUS AND G. HOLTZER (.7); EMAIL ISRAELI COUNSEL RE: BAR DATE ISSUES (.2).					
12/28/21	Goren, Matthew	1.40	1,680.00	006	63644594

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REVIEW AND REVISE BAR DATE APPLICATION (0.9); EMAILS AND CALLS WITH J. KANOFF RE: SAME (0.3); CALL WITH J. KANOFF RE: CASE STRATEGY AND ISRAELI CLASS ACTION CLAIM ISSUES (0.2).					
12/28/21	Kanoff, Justin	2.30	1,771.00	006	63649256
REVISE BAR DATE APPLICATION (1.2); EMAILS WITH M. GOREN AND ISRAELI COUNSEL RE: SAME (.3); REVIEW AND REVISE WITH M. GOREN COMMENTS (.8).					
12/29/21	Goren, Matthew	0.70	840.00	006	63648064
REVIEW AND REVISE AUTOMATIC STAY EXTENSION / 510(B) SUBORDINATION BULLETS (0.6) AND EMAILS WITH J. KANOFF RE: SAME (0.1).					
12/29/21	Kanoff, Justin	4.10	3,157.00	006	63649287
DRAFT ISSUES LIST RE: ISRAELI CLASS ACTIONS (1.7); REVIEW AND INCORPORATE M. GOREN COMMENTS TO SAME (.4); EMAILS WITH G HOLTZER RE: SAME (.3); EMAILS WITH ISRAELI COUNSEL RE: ISRAELI CLASS ACTIONS (.3); RESEARCH RE: ISRAELI CLASS ACTIONS LAWS (.9) EMAILS WITH M. GOREN RE: SAME (.3); EMAILS WITH J. MARCUS AND M. GOREN RE: SAME (.2).					
12/30/21	Holtzer, Gary T.	1.10	1,974.50	006	63908455
REVIEW BAR DATE MOTION (.5); REVIEW CASES ON ISRAELI SECURITIES LITIGATION (.6).					
12/30/21	Goren, Matthew	0.40	480.00	006	63649910
EMAILS WITH J. KANOFF AND G. HOLTZER RE: BAR DATE MOTION AND ISRAELI SECURITIES CLAIM ISSUES.					
12/30/21	Kanoff, Justin	2.60	2,002.00	006	63670309
CONDUCT RESEARCH RE: ISRAELI CLASS ACTION ISSUES (1.8); EMAILS WITH G. HOLTZER RE: SAME (.4); CIRCULATE ISSUES LIST AND COORDINATE FOR CALL RE: SAME (.3); REVIEW E. DIAMOND COMMENTS TO ISSUES LIST (.1).					
12/31/21	Holtzer, Gary T.	0.40	718.00	006	63653512
CALL WITH TEAM ON BAR DATE MOTION.					
12/31/21	Goren, Matthew	0.10	120.00	006	63651421

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CALL WITH J. KANOFF AND G. HOLTZER RE: BAR DATE MOTION AND ISRAELI SECURITIES CLAIMS.					
12/31/21	Kanoff, Justin	1.90	1,463.00	006	63650550
CALL WITH M. GOREN AND G. HOLTZER RE: BAR DATE APPLICATION (.5); REVISE SAME (.6); EMAILS TO CHAPMAN AND COMPANY RE: SAME (.2); DRAFT BAR DATE NOTICE (.6).					
01/03/22	Kanoff, Justin	1.10	924.00	006	63667629
CALLS WITH G. HOLTZER, A. FILMAN, M. GOREN AND J. MARCUS RE: ISRAELI CLASS ACTIONS.					
01/04/22	Holtzer, Gary T.	1.00	1,950.00	006	63908461
CALL WITH A. BARTOV, CLIENT AND WEIL TEAM ON ISRAELI SECURITIES LITIGATION CLAIMS.					
01/04/22	Goren, Matthew	1.10	1,644.50	006	63680792
CALL WITH CLIENT AND ISRAELI COUNSEL RE: CLASS ACTIONS AND INSURANCE ISSUES (1.0); FOLLOW-UP EMAILS RE: SAME (0.1).					
01/04/22	Kanoff, Justin	1.10	924.00	006	63730275
CALL WITH ISRAELI COUNSEL AND COMPANY RE: ISRAELI CLASS ACTION LAWSUITS.					
01/31/22	Ruocco, Elizabeth A.	1.00	1,130.00	006	63947425
CALLS AND EMAILS WITH M. MALLO RE 502(E) RESEARCH AND DISALLOWANCE OF CONTINGENT AND UNLIQUIDATED CLAIMS (1.0).					
SUBTOTAL TASK 006 - Bar Date Motion and Claims Issues:					
12/16/21	Kanoff, Justin	0.70	539.00	007	63908441
PREPARE UPDATE FOR CLIENT ON WORKSTREAMS AND CHAPTER 11 SCHEDULING MATTERS (0.6); EMAILS WITH M. GOREN RE: SAME (0.1).					
12/21/21	Kanoff, Justin	0.30	231.00	007	63612097
REVISE CLIENT UPDATE AND CORRESPOND WITH G. HOLTZER RE: SAME (0.3).					

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
12/22/21	Goren, Matthew EMAILS WITH WEIL TEAM RE: CHAPTER 11 SCHEDULING MATTERS AND UPCOMING KEY DATES AND DEADLINES.	0.30	360.00	007	63618182
12/29/21	Kanoff, Justin PREPARE UPDATE FOR CLIENT ON STATUS OF CHAPTER 11 CASE AND WORKSTREAMS (0.5); EMAILS WITH J. MARCUS RE: SAME (0.1).	0.60	462.00	007	63649288
12/30/21	Kanoff, Justin REVISE CLIENT UPDATE ON WORKSTREAMS.	0.10	77.00	007	63908457
01/03/22	Kanoff, Justin PREPARE LIST FOR CLIENT OF KEY UPCOMING DATES AND DEADLINES FOR CHAPTER 11 CASE.	1.00	840.00	007	63667595
01/06/22	Kanoff, Justin UPDATE CLIENT ON VARIOUS CHAPTER 11 WORKSTREAMS AND DOCUMENTS.	0.50	420.00	007	63739685
01/10/22	Stauble, Christopher A. ASSIST WITH PREPARATION OF AMENDED VERIFICATION CREDITOR MATRIX.	0.60	297.00	007	63872006
01/13/22	Lovric, Margaret REVISE CLIENT UPDATE ON WORKSTREAMS AND KEY DATES AND DEADLINES.	0.10	69.00	007	63750127
01/13/22	Stauble, Christopher A. COORDINATE TEAM COURT FILING NOTIFICATIONS.	0.30	148.50	007	63872911
01/14/22	Lovric, Margaret REVISE CLIENT UPDATE ON CHAPTER 11 WORKSTREAMS.	0.20	138.00	007	63762208
01/18/22	Lovric, Margaret PREPARE UPDATE FOR CLIENT ON UPCOMING DEADLINES IN CHAPTER 11 CASE.	0.10	69.00	007	63779290

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01/19/22	Lovric, Margaret CONFER WITH CLIENT RE: PROGRESS OF CHAPTER 11 WORKSTREAMS.	0.10	69.00	007	63791224
01/19/22	Stauble, Christopher A. UPDATE CASE FILING NOTIFICATIONS FOR TEAM.	0.20	99.00	007	63928275
01/20/22	Lovric, Margaret CONFER WITH CLIENT ON CHAPTER 11 CASE PROGRESS AND SCHEDULING MATTERS.	0.30	207.00	007	63793372
01/25/22	Lovric, Margaret CONFER WITH CLIENT ON CHAPTER 11 CASE PROGRESS AND SCHEDULING MATTERS.	0.10	69.00	007	63837667
01/26/22	Lovric, Margaret UPDATE CLIENT ON CHAPTER 11 CASE WORKSTREAMS.	0.30	207.00	007	63851825
01/27/22	Lovric, Margaret CONFER WITH CLIENT ON CHAPTER 11 CASE, STATUS OF VARIOUS DRAFT DOCUMENTS AND SCHEDULING MATTERS.	0.20	138.00	007	63856601
01/28/22	Lovric, Margaret PREPARE UPDATE FOR CLIENT ON CHAPTER 11 CASE PROGRESS AND KEY DEADLINES.	0.10	69.00	007	63863383
SUBTOTAL TASK 007 - Client Updates and Scheduling Matters:		6.10	\$4,508.50		
12/22/21	Holtzer, Gary T. CALL WITH A. RAVID ON PLAN STRUCTURE OPTIONS AND TIMING.	0.30	538.50	008	63908451
01/10/22	Goren, Matthew REVIEW AND REVISE DRAFT CHAPTER 11 PLAN (2.5); CONFER WITH J. GOLTSER RE: SAME (0.2).	2.70	4,036.50	008	63724319
01/10/22	Goltser, Jonathan	1.30	1,397.50	008	63744839

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DRAFT AND REVISE CHAPTER 11 PLAN.					
01/11/22	Goren, Matthew	3.10	4,634.50	008	63741467
REVIEW CHAPTER 11 PLAN (2.9) AND EMAILS WITH J. GOLSTER RE: SAME (0.2).					
01/11/22	Goltser, Jonathan	2.00	2,150.00	008	63744926
DRAFT AND REVISE CHAPTER 11 PLAN PER M. GOREN COMMENTS/DISCUSSIONS.					
01/12/22	Goren, Matthew	2.60	3,887.00	008	63741418
REVIEW AND REVISE CHAPTER 11 PLAN (2.3); CALL WITH J. GOLTSER RE: SAME (0.3).					
01/12/22	Goltser, Jonathan	2.00	2,150.00	008	63744867
DRAFT AND REVISE CHAPTER 11 PLAN PER M. GOREN COMMENTS.					
01/20/22	Holtzer, Gary T.	0.10	195.00	008	64017388
CALL WITH M. FRIEDMAN ON PLAN PROCESS.					
SUBTOTAL TASK 008 - Chapter 11		14.10	\$18,989.00		
Plan/Confirmation/Implementation/Plan Supplement:					
12/14/21	Holtzer, Gary T.	2.70	4,846.50	009	63908443
PREPARE FOR AND PARTICIPATE ON AUDIT CALL INCLUDING PRECALL WITH A. RAVID (2.0); FOLLOW UPS WITH E. DIAMOND ON BVI FILING AND SHAREHOLDER DISCUSSIONS (.4); CALL WITH E. MOSKOWITZ REGARDING SHAREHOLDER STATUS (.3).					
12/15/21	Holtzer, Gary T.	0.80	1,436.00	009	63908445
PARTICIPATE ON AUDIT COMMITTEE CALL (.6); CALL WITH A. RAVID AND A. BARTOV TO PREPARE FOR AUDIT COMMITTEE CALL (.2).					
12/20/21	Steiger, Caitlin Fenton	0.10	115.00	009	63607461
PROVIDE DOCUMENTATION FOR RESTRUCTURING COMMITTEE TEAM REVIEW RELATED TO LLCA.					

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12/21/21	Steiger, Caitlin Fenton CALL WITH D. HERMAN, J. MARCUS, E. RUOCCHI RE: RESTRUCTURING COMMITTEE CLEANUP FOR RECAP AND A&R LLCA.	1.40	1,610.00	009	63621670
12/23/21	Holtzer, Gary T. REVIEW INCOMING CORRESPONDENCE AND COORDINATE WITH TEAM AND CLIENT (.5); CALL WITH E. DIAMOND, J. KANOFF AND A. BARTOV (.6); COORDINATE WITH M. FRIEDMAN AND CLIENT ON COMMITTEE (.2).	1.30	2,333.50	009	63630277
SUBTOTAL TASK 009 - Corporate Governance/Securities:		6.30	\$10,341.00		
12/14/21	Holtzer, Gary T. CALL WITH S. TOUB ON COMMUNICATIONS PLAN (.2); COORDINATE WITH M. FRIEDMAN (.2); UPDATE CALL WITH WEIL TEAM RE: CASE STATUS AND STRATEGIES (.4).	0.80	1,436.00	013	63569837
12/14/21	Goren, Matthew EMAILS WITH S. TOUB RE: KEKST ENGAGEMENT LETTER.	0.20	240.00	013	64034710
12/14/21	Ruocco, Elizabeth A. VARIOUS CORRESPONDENCE RE KEKST ENGAGEMENT LETTER (0.5); REVIEW KEKST ENGAGEMENT LETTER (0.4); ORGANIZE KEKST ENGAGEMENT LETTER FOR CLIENT SIGNATURE (0.1); REVIEW AND REVISE VARIOUS KEKST MEDIA PIECES (.4).	1.40	1,456.00	013	63908442
12/15/21	Holtzer, Gary T. REVIEW INCOMING MATERIALS ON BVI FILING, CHAPTER 11 PROCESS AND COORDINATE WITH TEAM.	1.20	2,154.00	013	63592491
12/16/21	Holtzer, Gary T. WEIL WORK-IN-PROGRESS COORDINATION.	0.20	359.00	013	63908472
12/16/21	Goren, Matthew ATTEND INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES.	0.30	360.00	013	63584808

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12/16/21	Goltser, Jonathan ATTEND INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES.	0.40	394.00	013	63669422
12/16/21	Kanoff, Justin ATTEND INTERNAL WEIL TEAM STRATEGY AND UPDATE CALL.	0.40	308.00	013	63680064
12/16/21	Ruocco, Elizabeth A. ATTEND INTERNAL WEIL TEAM UPDATE CALL RE: CHAPTER 11 CASE, KEY DEADLINES, AND STRATEGIES.	0.50	520.00	013	63670288
12/17/21	Holtzer, Gary T. WEIL TEAM UPDATE MEETING (.3); COORDINATE WITH M. FRIEDMAN AND INVESTOR COUNSEL ON NEXT STEPS IN PROCESS (.4).	0.70	1,256.50	013	63592494
12/17/21	Goren, Matthew PARTICIPATE IN WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES.	0.70	840.00	013	64017378
12/17/21	Goltser, Jonathan PARTICIPATE IN INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES.	0.80	788.00	013	63908444
12/17/21	Kanoff, Justin PARTICIPATE ON INTERNAL WEIL TEAM STRATEGY CALL.	0.50	385.00	013	63680284
12/17/21	Ruocco, Elizabeth A. PARTICIPATE ON WEEKLY TEAM UPDATE CALL.	0.50	520.00	013	63681025
12/20/21	Holtzer, Gary T. COORDINATE WITH M. GOREN ON VARIOUS WORK-IN-PROGRESS STREAMS (.2); COORDINATE WITH A. RAVID (.1); CALL WITH DAVIS POLK REGARDING DISCUSSIONS REGARDING GOLDMAN (.1).	0.40	718.00	013	63908439
12/21/21	Holtzer, Gary T.	0.90	1,615.50	013	64017380

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REVIEW WORK-IN-PROGRESS MATERIALS ON CHAPTER 11 WORKSTREAMS.					
12/22/21	Holtzer, Gary T.	1.10	1,974.50	013	64017381
PARTICIPATE ON CLIENT UPDATE CALL (.6); REVIEW INCOMING MATERIALS ON WORK-IN-PROGRESS AND COORDINATE WITH TEAM (.5).					
12/22/21	Marcus, Jacqueline	0.50	775.00	013	63619699
PARTICIPATE IN WEIL TEAM UPDATE MEETING RE: CASE STATUS AND STRATEGIES.					
12/22/21	Goren, Matthew	1.00	1,200.00	013	64017382
EMAILS WITH CLIENT AND WEIL RE: REMOVAL OF STATE COURT ACTIONS (.2); PARTICIPATE ON WEEKLY UPDATE CALL WITH CLIENT (0.6); FOLLOW-UP EMAILS RE: SAME (0.2).					
12/22/21	Goltser, Jonathan	0.70	689.50	013	64017383
PARTICIPATE ON UPDATE CALL WITH CLIENT RE: CASE STATUS AND STRATEGIES.					
12/22/21	Kanoff, Justin	0.60	462.00	013	63618132
CALL WITH CLIENT RE: CHAPTER 11 CASE STATUS AND NEXT STEPS.					
12/22/21	Ruocco, Elizabeth A.	0.60	624.00	013	63668983
ATTEND UPDATE CALL WITH CLIENT RE: CHAPTER 11 CASE STATUS, DEADLINES AND NEXT STEPS.					
12/23/21	Marcus, Jacqueline	0.50	775.00	013	63625668
PARTICIPATE ON UPDATE AND STRATEGY CALL WITH WEIL TEAM (.5).					
12/23/21	Herman, David	0.40	540.00	013	63629405
PARTICIPATE ON WEIL TEAM UPDATE CALL RE: REAL ESTATE ISSUES.					
12/23/21	Goltser, Jonathan	1.00	985.00	013	63671021
PARTICIPATE ON INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES.					
12/23/21	Kanoff, Justin	0.50	385.00	013	63680311

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ATTEND INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS, DEADLINES, AND STRATEGIES.					
12/23/21	Ruocco, Elizabeth A.	0.60	624.00	013	63669026
WEIL TEAM UPDATE CALL RE: NEXT STEPS, WORK STREAMS AND DEADLINES.					
12/27/21	Holtzer, Gary T.	0.60	1,077.00	013	63646024
CALL A. RAVID ON EXIT TRANSACTION SPONSORS (.2); COORDINATE WITH TEAM ON VARIOUS WORK-IN-PROGRESS MATTERS (.4).					
12/28/21	Holtzer, Gary T.	0.90	1,615.50	013	63649924
REVIEW INCOMING CORRESPONDENCE ON VARIOUS WORK-IN-PROGRESS ISSUES AND TEAM AND CLIENT COORDINATION.					
12/30/21	Holtzer, Gary T.	1.20	2,154.00	013	63650859
CLIENT CALL ON WORK-IN-PROGRESS MATTERS (.3); REVIEW INCOMING MATERIALS AND CORRESPONDENCE ON WORK-IN-PROGRESS (.9).					
12/30/21	Marcus, Jacqueline	0.90	1,395.00	013	63650054
PARTICIPATE ON UPDATE CALL WITH A. RAVID, E. DIAMOND AND WEIL TEAM (.3); UPDATE CALL WITH WEIL TEAM (.6).					
12/30/21	Goren, Matthew	1.00	1,200.00	013	63649893
UPDATE AND STRATEGY CALL WITH CLIENT (0.4); INTERNAL WEIL WEEKLY UPDATE AND STRATEGY CALL (0.6).					
12/30/21	Goltser, Jonathan	0.60	591.00	013	63670973
ATTEND INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES.					
12/30/21	Kanoff, Justin	0.90	693.00	013	63670401
PARTICIPATE ON CLIENT UPDATE CALL RE: CAST STATUS (0.3); ATTEND INTERNAL WEIL TEAM UPDATE CALL RE: STRATEGIES AND NEXT STEPS (0.6).					

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12/30/21	Heckel, Theodore S. CORRESPOND WITH COMPANY RE: ORDINARY COURSE PROFESSIONAL MOTION (.4); DRAFT ORDINARY COURSE PROFESSIONAL MOTION (3.5); CALL WITH D. SASSON (AYH) RE: ORDINARY COURSE PROFESSIONAL MOTION (.1); REVIEW DRAFT ORDINARY COURSE PROFESSIONAL LIST AND PROVIDE COMMENTS THERETO (.1).	4.10	4,038.50	013	63650861
12/30/21	Mallo, Madeline ATTEND INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES.	0.60	537.00	013	63650338
12/30/21	Ruocco, Elizabeth A. UPDATE CALL WITH COMPANY (0.4); INTERNAL UPDATE CALL (0.6).	1.00	1,040.00	013	63693253
12/31/21	Holtzer, Gary T. REVIEW INCOMING MATERIALS, INCLUDING GOLDMAN DISCOVERY FILING.	0.30	538.50	013	63908458
01/03/22	Holtzer, Gary T. REVIEW INCOMING MATERIALS ON VARIOUS WORK-IN-PROGRESS MATTERS AND COORDINATE WITH CLIENT AND TEAM REGARDING SAME (.9).	0.90	1,755.00	013	63679291
01/04/22	Holtzer, Gary T. CALL WITH CLIENT AND M. GOREN ON CHATRIT LITIGATION AND EXIT TRANSACTION SELECTION AND BAR DATE ISSUES (.4); REVIEW INCOMING MATERIALS ON WORK-IN-PROGRESS ISSUES AND COORDINATE WITH TEAM AND CLIENT (.4).	0.80	1,560.00	013	63691465
01/04/22	Goren, Matthew EMAILS WITH J. MARCUS AND G. HOLTZER RE: CHETRIT UPDATE (0.2); CALL WITH CLIENT RE: SAME (0.5).	0.70	1,046.50	013	63680647
01/05/22	Holtzer, Gary T. REVIEW INCOMING MATERIALS RE: ISRAELI PROCEEDINGS AND SOLICITATION ISSUES.	0.40	780.00	013	64017390
01/05/22	Goren, Matthew	0.10	149.50	013	63699121

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EMAILS WITH G. HOLTZER RE: ISRAELI COURT APPROVAL AND SOLICITATION ISSUES.					
01/06/22	Holtzer, Gary T.	1.00	1,950.00	013	63709009
PARTICIPATE ON TEAM CALL (.5); CLIENT WORK-IN-PROGRESS CALL AND REVIEW INCOMING MATERIALS ON VARIOUS WORKSTREAMS (.5).					
01/06/22	Marcus, Jacqueline	1.60	2,552.00	013	63700223
PARTICIPATE ON INTERNAL STRATEGY CALL WITH G. HOLTZER, M. GOREN, ETC. (1.1); PARTICIPATE ON CLIENT UPDATE CALL WITH WEIL TEAM, E. DIAMOND AND A. RAVID (.5).					
01/06/22	Goren, Matthew	1.60	2,392.00	013	63699895
ATTEND INTERNAL WEIL TEAM UPDATE CALL (1.1); ATTEND UPDATE CALL WITH CLIENT RE: SAME (0.5).					
01/06/22	Goltser, Jonathan	1.60	1,720.00	013	63744984
PARTICIPATE ON INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES (1.1) CALL WITH COMPANY RE: SAME (0.5).					
01/06/22	Kanoff, Justin	1.50	1,260.00	013	63739729
PARTICIPATE ON INTERNAL WEIL TEAM STRATEGY AND UPDATE CALL (1.0); CALL WITH COMPANY RE: STRATEGIES, DEADLINES AND NEXT STEPS (0.5).					
01/06/22	Heckel, Theodore S.	1.10	1,182.50	013	63700931
ATTEND UPDATE CALL WITH WEIL TEAM.					
01/06/22	Ruocco, Elizabeth A.	1.40	1,582.00	013	63711441
INTERNAL STRATEGY CALL (0.8); STRATEGY CALL WITH CLIENT (0.6).					
01/07/22	Holtzer, Gary T.	1.10	2,145.00	013	63709265
REVIEW GOLDMAN LETTER (.2); CALLS WITH CHAPMAN AND WEIL (.3); CALL WITH A. RAVID ON GOLDMAN LETTER (.2); REVIEW INCOMING MATERIALS FROM CLIENT AND TEAM ON VARIOUS WORK-IN-PROGRESS MATTERS (.4).					

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01/07/22	Goren, Matthew	2.20	3,289.00	013	63706608
	REVIEW DAVIS POLK LETTER (0.2); CALL WITH G. HOLTZER AND J. GOLTSER RE: SAME (0.2); CALL WITH BONDHOLDERS RE: SAME (0.2); FOLLOW-UP EMAILS RE: SAME (0.4); REVIEW AND REVISE DRAFT RESPONSE LETTER (1.2).				
01/07/22	Goltser, Jonathan	2.90	3,117.50	013	63744891
	CALL WITH CHAPMAN RE GOLDMAN LETTER (0.5); CALL WITH CLIENT RE GOLDMAN LETTER (0.5); DRAFT RESPONSE LETTER (1.9).				
01/08/22	Holtzer, Gary T.	1.40	2,730.00	013	63709272
	REVIEW DRAFT RESPONSE TO GOLDMAN LETTER AND CALL WITH TEAM REGARDING REVISIONS (.7); CALL WITH CLIENT AND WEIL TEAM ON GOLDMAN LETTER AND STATUS CONFERENCE PREPARATION (.4); REVIEW INCOMING CORRESPONDENCE FROM TEAM AND CLIENT (.3).				
01/09/22	Holtzer, Gary T.	1.30	2,535.00	013	63720408
	CALL WITH CLIENT TEAM (.5); REVIEW INCOMING CORRESPONDENCE AND COORDINATE WITH TEAM ON VARIOUS WORKSTREAMS (.8).				
01/09/22	Goren, Matthew	2.00	2,990.00	013	63709436
	CALL WITH CLIENT RE: RESPONSE LETTER AND LOI (1.2); EMAIL U.S. TRUSTEE RE: SAME (.8).				
01/09/22	Goltser, Jonathan	0.50	537.50	013	63908465
	PARTICIPATE ON CLIENT CALL RE: GOLDMAN RESPONSE LETTER.				
01/09/22	Mallo, Madeline	0.40	392.00	013	63714536
	CORRESPONDENCE WITH CLIENT REGARDING MERIDIAN MARKETING PROCESS.				
01/10/22	Holtzer, Gary T.	1.10	2,145.00	013	63908466
	REVIEW LETTER REGARDING LETTER OF INTENT POSTING ON TEL AVIV STOCK EXCHANGE WEBSITE (.2); REVIEW INCOMING MATERIALS WORK-IN-PROGRESS AND COORDINATE WITH CLIENT AND TEAM (.9).				
01/11/22	Holtzer, Gary T.	1.10	2,145.00	013	63742235

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REVIEW INCOMING MATERIALS AND COORDINATE WITH TEAM (.6); COORDINATE WITH M. GOREN ON WORK-IN-PROGRESS (.5).					
01/13/22	Holtzer, Gary T.	0.70	1,365.00	013	63777814
REVIEW INCOMING MATERIALS ON WORK-IN-PROGRESS AND COORDINATE WITH M. GOREN (.7).					
01/13/22	Marcus, Jacqueline	1.70	2,711.50	013	63757315
PREPARE FOR (.3) AND PARTICIPATE ON CONFERENCE CALL WITH D. HERMAN AND M. GOREN REGARDING BVI OWNERSHIP (.3); PARTICIPATE ON INTERNAL STRATEGY CALL (.4); CALL WITH S. GOLDRING REGARDING OWNERSHIP (.7).					
01/13/22	Goren, Matthew	2.30	3,438.50	013	63763066
REVIEW EMAIL FROM CLIENT RE: ASSET OWNERSHIP ISSUES (0.2); CALL WITH D. HERMAN AND J. MARCUS RE: SAME (0.4); CALL WITH MERIDIAN AND CLIENT RE: MARKETING PROCESS (0.5) AND FOLLOW-UP CALLS AND EMAILS RE: SAME (0.2); WEIL STRATEGY CALL (1.0).					
01/13/22	Goltser, Jonathan	1.60	1,720.00	013	63816319
INTERNAL UPDATE CALL (1.0); CLIENT UPDATE CALL (0.6).					
01/13/22	Kanoff, Justin	0.50	420.00	013	63813527
PARTICIPATE ON CLIENT UPDATE RE: CASE STATUS.					
01/13/22	Lovric, Margaret	0.90	621.00	013	63744299
ATTEND WEEKLY UPDATE CALL WITH WEIL TEAM.					
01/13/22	Heckel, Theodore S.	1.00	1,075.00	013	63778377
ATTEND STRATEGY CALL WITH WEIL TEAM.					
01/13/22	Ruocco, Elizabeth A.	1.40	1,582.00	013	63763478
INTERNAL WEIL UPDATE CALL (0.9); WEEKLY UPDATE CALL WITH COMPANY (0.5).					
01/14/22	Marcus, Jacqueline	0.30	478.50	013	63769939

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CALL WITH G. WESTERMAN REGARDING OWNERSHIP ISSUES.					
01/14/22	Westerman, Gavin	0.50	762.50	013	63778824
REVIEW EMAIL CORRESPONDENCE FROM J. MARCUS RE: OWNERSHIP STRUCTURE ISSUES (.3) AND CALL WITH J. MARCUS RE SAME (.2).					
01/17/22	Holtzer, Gary T.	0.30	585.00	013	63851935
REVIEW INCOMING MATERIALS ON WORK-IN-PROGRESS AND COORDINATE WITH TEAM.					
01/18/22	Holtzer, Gary T.	0.30	585.00	013	63788556
REVIEW INCOMING MATERIALS ON WORK-IN-PROGRESS FROM TEAM AND CLIENT AND OTHER ADVISORS.					
01/19/22	Holtzer, Gary T.	0.40	780.00	013	63798646
REVIEW INCOMING MATERIALS ON WORK-IN-PROGRESS AND COORDINATE WITH TEAM ON SAME.					
01/20/22	Holtzer, Gary T.	1.00	1,950.00	013	63805428
WEIL TEAM CALL ON WORK-IN-PROGRESS (.3); CLIENT TEAM CALL ON WORK-IN-PROGRESS (.3); REVIEW INCOMING MATERIALS AND COORDINATE WITH TEAM ON WORK-IN-PROGRESS (.4).					
01/20/22	Marcus, Jacqueline	0.60	957.00	013	63798750
PARTICIPATE IN CLIENT STRATEGY AND UPDATE MEETING WITH A. RAVID, E. DIAMOND, G. HOLTZER, M. GOREN, ETC.					
01/20/22	Goren, Matthew	0.80	1,196.00	013	63799947
WEEKLY UPDATE CALL WITH CLIENT (.4); WEEKLY WEIL UPDATE CALL (.4).					
01/20/22	Goltser, Jonathan	1.30	1,397.50	013	63816592
INTERNAL STRATEGY CALL (.5); CLIENT STRATEGY CALL (.8).					
01/20/22	Lovric, Margaret	0.40	276.00	013	63793643

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ATTEND WEEKLY UPDATE CALL WITH WEIL TEAM.					
01/20/22	Mallo, Madeline	0.40	392.00	013	63799188
PARTICIPATE ON INTERNAL WEIL TEAM UPDATE CALL.					
01/20/22	Ruocco, Elizabeth A.	1.00	1,130.00	013	63947301
PARTICIPATE IN INTERNAL TEAM UPDATE CALL (0.5); PARTICIPATE IN UPDATE CALL WITH COMPANY (0.5).					
01/21/22	Holtzer, Gary T.	0.30	585.00	013	63816550
REVIEW INCOMING MATERIALS AND COORDINATE WITH CLIENT AND TEAM.					
01/24/22	Holtzer, Gary T.	0.30	585.00	013	63835815
COORDINATE WITH M. GOREN AND REVIEW INCOMING MATERIALS.					
01/26/22	Holtzer, Gary T.	0.30	585.00	013	63859879
REVIEW INCOMING MATERIALS AND COORDINATE WITH TEAM ON WORK-IN-PROGRESS.					
01/27/22	Holtzer, Gary T.	0.40	780.00	013	63865869
COORDINATE WITH TEAM AND CLIENT ON WORK-IN-PROGRESS AND REVIEW RELATED MATTERS.					
01/27/22	Marcus, Jacqueline	0.30	478.50	013	63860736
PARTICIPATE IN MEETING WITH CLIENT.					
01/27/22	Goren, Matthew	0.70	1,046.50	013	63860327
PARTICIPATE ON INTERNAL WEIL TEAM UPDATE CALL RE: CASE STATUS AND STRATEGIES (0.4); CALL WITH COMPANY RE: SAME (0.3).					
01/27/22	Goren, Matthew	0.30	448.50	013	63860334
REVIEW ART GOWANUS INQUIRY (0.2) AND EMAILS WITH J. MARCUS AND E. RUOCCHIO RE: SAME (0.1).					
01/27/22	Goltser, Jonathan	0.70	752.50	013	63871859

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PARTICIPATE ON INTERNAL WEIL TEAM STRATEGY CALL (0.4); CALL WITH COMPANY RE: SAME (0.3).					
01/27/22	Kanoff, Justin	0.70	588.00	013	63904900
ATTEND WEIL TEAM STRATEGY CALL (.4); CALL WITH COMPANY RE: SAME (.3).					
01/27/22	Lovric, Margaret	0.40	276.00	013	63851816
ATTEND WEEKLY UPDATE CALL WITH WEIL TEAM.					
01/27/22	Heckel, Theodore S.	0.40	430.00	013	63861358
ATTEND UPDATE CALL WITH WEIL TEAM.					
01/27/22	Ruocco, Elizabeth A.	0.70	791.00	013	63871869
INTERNAL TEAM UPDATE CALL (0.4); COMPANY UPDATE CALL (0.3).					
SUBTOTAL TASK 013 - General Case Strategy:		79.10	\$107,987.50		
12/14/21	Goren, Matthew	5.50	6,600.00	014	63553947
ATTEND TO FINALIZING PLEADINGS AND CH. 11 FILING (4.2); CALLS AND EMAILS WITH WEIL TEAM RE: SAME (0.9); CALLS TO CHAMBERS RE: FILINGS (0.2); REVIEW PRESS RELEASE AND EMAILS WITH E. RUOCO RE: SAME (0.2).					
12/14/21	Goltser, Jonathan	3.00	2,955.00	014	63668912
FINALIZE FIRST DAY DOCUMENTS AND FILE CHAPTER 11.					
12/14/21	Kanoff, Justin	9.10	7,007.00	014	63679884

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PREPARE FIRST DAY PLEADINGS (3.0); CALLS AND EMAILS WITH PARALEGALS RE: SAME(.8); CALLS AND EMAILS WITH M. GOREN RE: SAME(.7); CALLS AND EMAILS WITH COMPANY (.3); EMAILS WITH VARIOUS ADVISORS AND COMPANY RE: SAME(.2); EMAILS AND CALLS RE: COURTHOUSE DOCUMENTS(.3); COORDINATE FILING WITH PARALEGAL(.2); COORDINATE SERVICE OF FILINGS WITH PARALEGALS(1.6); CALL WITH TEAM RE: NEXT STEPS(.3); REVISE CLIENT UPDATE MATERIALS AND CORRESPOND WITH G. HOLTZER AND M. GOREN RE: SAME(.2); REVIEW TALKING POINTS PREPARED BY KEKST (.2); RESEARCH RE: JPL ISSUES(.3); CALLS AND EMAILS WITH M. GOREN AND J. GOLTSER RE: SAME(.2); SEND NOTE TO DEPARTMENT RE: SAME(.3); REVIEW WEIL PRECEDENTS AND EMAIL J. GOLTSER AND M. GOREN RE: SAME(.2); EMAILS WITH COMPANY RE: DOCKET ISSUES(.3).					
12/14/21	Ruocco, Elizabeth A.	3.10	3,224.00	014	63611979
VARIOUS ROUNDS OF REVISIONS TO FIRST DAY DECLARATION (1.3); REVIEW AND COMPILE FIRST DAY DECLARATION WITH SCHEDULES AND EXHIBITS FOR FILING (0.8); VARIOUS INTERNAL CORRESPONDENCE RE FILING AND NEXT STEPS (0.4); CORRESPONDENCE WITH PARALEGALS RE FILING (0.2); INTERNAL WEIL CALL FOLLOWING FILING (0.4).					
12/14/21	Lee, Kathleen Anne	1.20	552.00	014	63553864
ASSIST WITH PREPARATION AND COORDINATION OF CHAPTER 11 CASE FILING.(.9); CORRESPOND WITH C. STAUBLE RE: SAME (.3).					
12/14/21	Stauble, Christopher A.	2.60	1,196.00	014	63554222
ASSIST WITH PREPARATION AND COORDINATION OF CHAPTER 11 CASE FILING AND RELATED PLEADINGS.					
12/14/21	Okada, Tyler	1.50	390.00	014	63616416
ASSIST WITH PREPARATION, AND OPEN CHAPTER 11 BANKRUPTCY CASE (0.4); FILE AND SERVE CHAPTER 11 PETITION (0.3); CORPORATE OWNERSHIP STATEMENT(0.3); CREDITOR MATRIX (0.3); AND FIRST DAY DECLARATION (0.2).					
12/15/21	Goren, Matthew	0.80	960.00	014	63911017
CALL WITH CHAMBERS RE: INITIAL CASE CONFERENCE (0.2) AND FOLLOW-UP CALLS AND EMAILS RE: SAME (0.2); REVIEW AND REVISE DRAFT INITIAL CASE CONFERENCE ORDER (0.4).					
12/15/21	Mallo, Madeline	0.70	626.50	014	63645099

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DRAFT INITIAL CASE CONFERENCE ORDER.					
12/16/21	Goren, Matthew	0.40	480.00	014	63584843
REVISE CASE CONFERENCE ORDER AND EMAILS WITH M. MALLO RE: SAME.					
12/16/21	Mallo, Madeline	0.20	179.00	014	63589623
REVISE INITIAL CASE CONFERENCE ORDER AND EMAIL CHAMBERS.					
12/16/21	Okada, Tyler	2.30	598.00	014	63616427
COORDINATE SERVICE OF ORDER SCHEDULING INITIAL CASE CONFERENCE.					
12/18/21	Goren, Matthew	1.80	2,160.00	014	63593694
DRAFT UPDATE FOR COURT RE: BVI ACTION.					
12/20/21	Holtzer, Gary T.	0.30	538.50	014	63908438
REVISE STATUS LETTER TO COURT REGARDING BVI RELIEF.					
12/20/21	Goren, Matthew	1.50	1,800.00	014	63605692
REVIEW AND REVISE STATUS UPDATE FOR BK COURT RE: SAME (0.8); CALLS AND EMAILS WITH J. GOLTSER, D. HERMAN AND G. HOLTZER RE: DRAFT BVI STATUS UPDATE (0.3); ANALYZE ISSUES RE: SAME (0.4).					
12/20/21	Kanoff, Justin	0.30	231.00	014	63680251
CALL WITH M. GOREN RE: NOTICE OF COMMENCEMENT (.1); REVIEW SAME FILED FOR EGM (.2).					
12/20/21	Okada, Tyler	0.20	52.00	014	63684216
FILE AFFIDAVIT OF SERVICE RE: ORDER SCHEDULING INITIAL CASE CONFERENCE.					
12/21/21	Goren, Matthew	1.80	2,160.00	014	63613201
CALL WITH CLIENT RE: REVISIONS TO BK STATUS UPDATE LETTER (0.8); REVIEW REVISIONS TO SAME (0.5); CALLS AND EMAILS WITH J. GOLTSER RE: FINALIZING AND FILING SAME (0.5).					

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12/21/21	Kanoff, Justin CALLS WITH CHAMBERS AND COURT CLERKS RE: NOTICE OF BANKRUPTCY FILING (.2); EMAIL M. GOREN RE: SAME (.1).	0.30	231.00	014	63612053
12/22/21	Goren, Matthew EMAILS WITH M. MALLO RE: INITIAL CASE CONFERENCE SCRIPT.	0.20	240.00	014	63618171
12/29/21	Mallo, Madeline PREPARE SCRIPT FOR INITIAL CASE CONFERENCE.	0.60	537.00	014	63648108
12/30/21	Goren, Matthew EMAILS WITH M. MALLO RE: SCRIPT FOR INITIAL CASE CONFERENCE.	0.20	240.00	014	63649877
12/31/21	Goren, Matthew REVIEW AND REVISE SCRIPT FOR INITIAL CASE CONFERENCE (1.2); EMAILS WITH M. MALO RE: SAME (0.1).	1.30	1,560.00	014	63651431
01/03/22	Holtzer, Gary T. CALL WITH WEIL TEAM ON ISRAELI SECURITIES LITIGATION AND UPCOMING BANKRUPTCY COURT STATUS CONFERENCE.	0.30	585.00	014	64034709
01/06/22	Holtzer, Gary T. REVIEW SCRIPT IN PREPARATION FOR CASE CONFERENCE ON JANUARY 10, 2021.	0.40	780.00	014	63908460
01/07/22	Holtzer, Gary T. PREPARE FOR CASE CONFERENCE.	2.00	3,900.00	014	63908462
01/07/22	Kanoff, Justin CALL WITH CHAMBERS RE: INITIAL CASE CONFERENCE (.2); EMAIL M. GOREN AND G. HOLTZER RE: SAME (.2); CALL WITH G. HOLTZER RE: CASE CONFERENCE (.1).	0.50	420.00	014	63739957
01/08/22	Holtzer, Gary T.	0.50	975.00	014	63908463

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REVISE STATUS CONFERENCE SCRIPT.					
01/08/22	Goren, Matthew	1.10	1,644.50	014	63706638
REVISE UPDATE LETTER FOR COURT (0.7); CALL WITH CLIENT RE: SAME (0.4).					
01/08/22	Goltser, Jonathan	2.00	2,150.00	014	63744957
INTERNAL CALL RE RESPONSE LETTER (.5); CALL WITH CLIENT RE RESPONSE LETTER (1); REVISE RESPONSE LETTER (.5).					
01/09/22	Holtzer, Gary T.	2.00	3,900.00	014	63908464
PREPARE FOR STATUS CONFERENCE.					
01/09/22	Goltser, Jonathan	1.10	1,182.50	014	63744899
FURTHER REVISIONS TO LETTER (.9); COORDINATE FILING WITH PARALEGALS (.2).					
01/10/22	Holtzer, Gary T.	2.40	4,680.00	014	63728920
COORDINATE WITH TEAM, CLIENT, AND BOND COUNSEL ON LETTERS TO COURT AND PREPARE FOR STATUS CONFERENCE (.5); COORDINATE WITH M. FRIEDMAN ON HEARING (.2); APPEAR IN STATUS CONFERENCE WITH COURT (1.1); CALL WITH E. DIAMOND (.2); COORDINATE WITH CLIENT AND TEAM AFTER COURT STATUS CONFERENCE (.4).					
01/10/22	Marcus, Jacqueline	2.00	3,190.00	014	63722002
REVIEW CORRESPONDENCE TO COURT (.2); CONFERENCE CALL WITH G. HOLTZER, M. FRIEDMAN, A. RAVID, E. DIAMOND AND M. GOREN REGARDING INITIAL CASE CONFERENCE (.2); CONFERENCE CALL WITH E. DIAMOND, A. RAVID, G. HOLTZER AND M. GOREN REGARDING CASE CONFERENCE FOLLOW UP (.3); PARTICIPATE IN INITIAL CASE CONFERENCE (1.3).					
01/10/22	Goren, Matthew	3.20	4,784.00	014	63724281
PRE-CALL WITH G. HOLTZER, J. MARCUS AND CLIENT RE: HEARING (.3); MULTIPLE CALLS AND EMAILS WITH G. HOLTZER RE: SAME (.2); FINALIZE UPDATE LETTER IN ADVANCE OF INITIAL CASE CONFERENCE AND CALLS AND EMAILS RE: SAME (.7); APPEAR AT INITIAL CASE CONFERENCE (1.4); FOLLOW-UP DEBRIEF CALL WITH CLIENT RE: HEARING (.3); REVIEW DRAFT UPDATE LETTER FOR COURT ATTACHING PHILIPSON LOI AND EMAILS WITH J. KANOFF RE: SAME (.3).					

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01/10/22	Goltser, Jonathan COORDINATE FILING OF RESPONSE LETTER WITH PARALEGALS.	0.50	537.50	014	63744918
01/10/22	Kanoff, Justin DRAFT STATUS UPDATE LETTER FOR COURT (.4); INCORPORATE G. HOLTZER COMMENTS (.1); EMAIL COMPANY RE: SAME (.1).	0.60	504.00	014	63813436
01/10/22	Ruocco, Elizabeth A. INTERNAL TEAM CALL FOLLOWING INITIAL CASE CONFERENCE.	0.30	339.00	014	63783703
01/10/22	Stauble, Christopher A. ASSIST WITH PREPARATION OF LETTER TO HONORABLE MARTIN GLENN RE: RESPONSE TO Y. GOLDMAN LETTER, COUNSEL TO DEBTOR'S SHAREHOLDER (.3); COORDINATE FUTURE HEARING DATES WITH CHAMBERS AND TEAM (.3).	0.60	297.00	014	63871739
01/10/22	Okada, Tyler ASSIST WITH PREPARATION, FILE AND SERVE STATUS LETTER TO COURT RE: GRAPH GROUP LOI (1.0); ASSIST WITH PREPARATION, FILE AND SERVE LETTER TO HONORABLE MARTIN GLENN RE: RESPONSE TO Y. GOLDMAN (.5).	1.50	412.50	014	63818735
01/13/22	Kleissler, Matthew Joseph ASSIST WITH PREPARATION OF MATERIALS RE: MOTION TO SHORTEN TIME, MOTION TO APPROVE 9019 SETTLEMENT, AND DECLARATION IN SUPPORT OF MOTION FOR E. RUOCO.	2.00	580.00	014	63800608
01/14/22	Lee, Kathleen Anne DRAFT AGENDA FOR HEARING ON JANUARY 25, 2022 (.3); PREPARE MATERIALS FOR SAME (.2).	0.50	247.50	014	63770172
01/14/22	Okada, Tyler SERVE MOTION TO APPROVE 9019 SETTLEMENT, DECLARATION OF EPHRAIM DIAMOND IN SUPPORT OF MOTION TO APPROVE 9019 SETTLEMENT, AND ORDER SHORTENING NOTICE RE: 9019 MOTION.	1.20	330.00	014	63818738
01/24/22	Stauble, Christopher A.	0.50	247.50	014	63928442

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ASSIST WITH PREPARATION OF HEARING MATERIALS FOR HEARING ON 1/25/2022 HEARING (.3); ASSIST WITH PREPARATION OF AGENDA RE: SAME (.2).					
01/24/22	Okada, Tyler	1.80	495.00	014	63927189
DRAFT, FILE AND SERVE NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JANUARY 25, 2022 AT 10:00 A.M. (EASTERN TIME) (.8); ASSIST WITH PREPARATION OF MATERIALS FOR HEARING ON JANUARY 25, 2022 FOR J. MARCUS (1.0).					
01/25/22	Marcus, Jacqueline	1.70	2,711.50	014	63847970
PREPARE FOR AND PARTICIPATE IN HEARING REGARDING DCP TRANSACTION (1.6); FOLLOW UP REGARDING SAME (.1).					
01/25/22	Kanoff, Justin	0.40	336.00	014	63831182
CORRESPOND WITH PARALEGALS RE: NOTICE OF ADJOURNMENT OF 341 MEETING (.2); DRAFT SAME (.2).					
01/27/22	Stauble, Christopher A.	0.20	99.00	014	63932756
REVIEW AND RECONCILE OUTSTANDING COURT FILING FEES.					
SUBTOTAL TASK 014 - Hearings and Court Matters:					
12/16/21	Goren, Matthew	0.20	240.00	015	63908437
EMAILS AND CALLS WITH CSC AND J. GOLTZER RE: D&O POLICY.					
12/29/21	Fliman, Ariel	0.60	660.00	015	63647036
ANALYZE D&O COVERAGE AVAILABILITY ISSUES.					
01/03/22	Goren, Matthew	0.90	1,345.50	015	63668374
CALLS WITH J. MARCUS, A. FILMAN, J. KANOFF, AND G. HOLTZER (PARTIAL) RE: D&O INSURANCE COVERAGE ISSUES.					
01/03/22	Fliman, Ariel	1.90	2,280.00	015	63669215

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ANALYZE CURRENT AND PREVIOUS D&O INSURANCE POLICIES (1.2); DISCUSS D&O INSURANCE COVERAGE ISSUES WITH TEAM (.7).					
	SUBTOTAL TASK 015 - Insurance Issues:	3.60	\$4,525.50		
12/29/21	Goren, Matthew EMAILS WITH CLIENT AND T. HECKEL RE: ORDINARY COURSE PROFESSIONAL MOTION.	0.20	240.00	016	63648055
12/29/21	Heckel, Theodore S. DRAFT ORDINARY COURSE PROFESSIONAL MOTION.	1.50	1,477.50	016	63650860
12/31/21	Goren, Matthew REVIEW AND REVISE ORDINARY COURSE PROFESSIONAL MOTION (0.7); EMAILS WITH T. HECKEL RE: SAME (0.1).	0.80	960.00	016	63651426
12/31/21	Heckel, Theodore S. DRAFT REVISIONS TO ORDINARY COURSE PROFESSIONAL MOTION (.7).	0.70	689.50	016	63650863
01/03/22	Goren, Matthew REVIEW AND REVISE ORDINARY COURSE PROFESSIONAL MOTION AND EMAILS WITH T. HECKEL RE: SAME.	0.30	448.50	016	63668324
01/04/22	Goren, Matthew CALLS AND EMAILS WITH T. HECKEL RE: ORDINARY COURSE PROFESSIONAL MOTION AND EXHIBIT.	0.30	448.50	016	63680756
01/04/22	Heckel, Theodore S. DRAFT REVISIONS TO ORDINARY COURSE PROFESSIONAL MOTION (.6); CORRESPOND WITH COMPANY RE: ORDINARY COURSE PROFESSIONAL MOTION (.8).	1.40	1,505.00	016	63700957
01/05/22	Goren, Matthew EMAILS WITH J. KANOFF, T. HECKEL AND CLIENT RE: ORDINARY COURSE PROFESSIONAL MOTION.	0.50	747.50	016	63699098

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01/05/22	Heckel, Theodore S. CORRESPOND WITH COMPANY RE: ORDINARY COURSE PROFESSIONALS (.4); DRAFT SUMMARIES OF ORDINARY COURSE PROFESSIONALS AND PROFESSIONAL SERVICES RENDERED (.5); CALL WITH D. SASSON RE: ORDINARY COURSE PROFESSIONAL MOTION (.2).	1.10	1,182.50	016	63700971
01/06/22	Goren, Matthew CALLS AND EMAILS WITH T. HECKEL RE: U.S. TRUSTEE QUESTIONS ON ORDINARY COURSE PROFESSIONAL MOTION.	0.20	299.00	016	63699905
01/06/22	Heckel, Theodore S. CORRESPOND WITH COMPANY RE: ORDINARY COURSE PROFESSIONALS (.5); REVISE SUMMARIES OF ORDINARY COURSE PROFESSIONALS AND PROFESSIONAL SERVICES RENDERED (.7).	1.20	1,290.00	016	63701833
01/07/22	Goren, Matthew EMAILS AND CALLS WITH T. HECKEL RE: ORDINARY COURSE PROFESSIONAL MOTION.	0.60	897.00	016	63706629
01/07/22	Heckel, Theodore S. CALL WITH D. SASSON RE: ORDINARY COURSE PROFESSIONAL MOTION (.1); DRAFT REVISIONS TO ORDINARY COURSE PROFESSIONAL MOTION (.3); COORDINATE FILING OF ORDINARY COURSE PROFESSIONAL MOTION (.3); CALL WITH H. HONIG (CHAPMAN) RE: ORDINARY COURSE PROFESSIONAL MOTION (.2).	0.90	967.50	016	63712265
01/07/22	Stauble, Christopher A. ASSIST WITH PREPARATION OF NOTICE OF PRESENTMENT OF MOTION OF PARENT DEBTOR PURSUANT TO 11 U.S.C. §§ 105(A), 327, 328 AND 330 FOR AUTHORITY TO EMPLOY PROFESSIONALS USED IN ORDINARY COURSE OF BUSINESS.	0.70	346.50	016	63808784
01/07/22	Okada, Tyler FILE AND SERVE NOTICE OF PRESENTMENT OF MOTION OF PARENT DEBTOR PURSUANT TO 11 U.S.C. §§ 105(A), 327, 328 AND 330 FOR AUTHORITY TO EMPLOY PROFESSIONALS USED IN ORDINARY COURSE OF BUSINESS.	1.00	275.00	016	63722541
01/08/22	Heckel, Theodore S.	0.30	322.50	016	63711985

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CORRESPOND WITH COMPANY RE: ORDINARY COURSE PROFESSIONAL MOTION AND RETENTION OF PROFESSIONALS.					
01/10/22	Heckel, Theodore S.	0.60	645.00	016	63722123
CORRESPOND WITH WEIL TEAM RE: ORDINARY COURSE PROFESSIONAL DECLARATIONS AND QUESTIONNAIRES (.5); CORRESPOND WITH COMPANY RE: ORDINARY COURSE PROFESSIONAL MOTION (.1).					
01/11/22	Holtzer, Gary T.	0.20	390.00	016	63777813
CALL ON ORDINARY COURSE PROFESSIONAL MOTION.					
01/13/22	Goren, Matthew	0.20	299.00	016	63763023
EMAILS WITH T. HECKEL RE: OCPS AND U.S. TRUSTEE RESPONSE.					
01/13/22	Heckel, Theodore S.	0.40	430.00	016	63778387
REVISE OCP TABLE AND SUMMARY (.3); DRAFT EMAIL U.S. TRUSTEE RE: OCP MOTION (.1).					
01/14/22	Heckel, Theodore S.	0.30	322.50	016	63778601
CORRESPOND WITH U.S. TRUSTEE RE: OCP MOTION (.1); CALL WITH G. HOLTZER, M. GOREN, AND J. KANOFF RE: OCPS (.2).					
01/18/22	Heckel, Theodore S.	0.80	860.00	016	63795843
CONDUCT RESEARCH AND DILIGENCE RE: OCPS AND PREPARE FOR CALL WITH U.S. TRUSTEE.					
01/19/22	Heckel, Theodore S.	0.40	430.00	016	63795821
REVIEW AND RESPOND TO QUESTIONS FROM U.S. TRUSTEE RE: OCP MOTION (.2); CORRESPOND WITH WEIL TEAM RE: OCP MOTION (.2).					
01/20/22	Holtzer, Gary T.	0.30	585.00	016	63845020
CALL WITH US TRUSTEE RE ORDINARY COURSE PROFESSIONAL MOTION.					
01/20/22	Heckel, Theodore S.	0.50	537.50	016	63795802

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CORRESPOND WITH U.S. TRUSTEE RE: OCP MOTION (.1); CALL WITH G. HOLTZER AND A. SCHWARTZ (U.S. TRUSTEE) RE: OCP MOTION (.3); CORRESPOND WITH OCPS RE: OCP MOTION (.1).					
01/21/22	Heckel, Theodore S. CORRESPOND WITH OCPS RE: OCP MOTION.	0.20	215.00	016	63813706
CALL WITH ISRAELI COUNSEL AND T. HECKLE RE: OCP STATUS (0.3) AND FOLLOW-UP EMAILS RE: SAME (0.1).					
01/24/22	Goren, Matthew CALL WITH T. HECKEL RE: OCP MOTION (.2); CALL WITH T. HECKEL RE: CONYERS INVOICE (.2).	0.40	598.00	016	63832896
01/24/22	Kanoff, Justin CALL WITH T. HECKEL RE: OCP MOTION (.2); CALL WITH T. HECKEL RE: CONYERS INVOICE (.2).	0.40	336.00	016	63904895
01/24/22	Heckel, Theodore S. CORRESPOND WITH WEIL TEAM RE: OCP MOTION (.2); CALL WITH M. GOREN AND A. BARTOV (BARTOV AND CO.) RE: OCP MOTION (.2); CALL WITH A. SCHWARTZ (U.S. TRUSTEE) AND A. BARTOV (BARTOV AND CO.) (PARTIAL) RE: OCP MOTION (.5).	0.90	967.50	016	63822966
01/25/22	Heckel, Theodore S. CORRESPOND WITH OCPS RE: OCP MOTION (.3); CORRESPOND WITH WEIL TEAM RE: OCP MOTION (.1); CALL WITH R. EVANS (CONYERS) RE: OCP MOTION (.2).	0.60	645.00	016	63842016
01/26/22	Heckel, Theodore S. CORRESPOND WITH U.S. TRUSTEE RE: OCP MOTION.	0.10	107.50	016	63854441
01/28/22	Heckel, Theodore S. CORRESPOND WITH U.S. TRUSTEE RE: OCP MOTION (.1); DRAFT REVISIONS TO PROPOSED OCP ORDER (.4); DRAFT EMAIL FOR CHAMBERS AND PREPARE OCP ORDER FOR SUBMISSION TO CHAMBERS (.4).	0.90	967.50	016	63877170
01/31/22	Heckel, Theodore S. CORRESPOND WITH WEIL TEAM RE: OCP MOTION (.1); REVIEW DOCKET RE: OCP ORDER (.1).	0.20	215.00	016	63883473

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	SUBTOTAL TASK 016 - Retention/Fee Application: OCPs:	19.10	\$20,647.00		
12/20/21	Goren, Matthew EMAILS WITH E. RUOCCHI RE: MERIDIAN RETENTION APPLICATION.	0.10	120.00	017	63605697
12/22/21	Ruocco, Elizabeth A. CORRESPONDENCE RE MERIDIAN RETENTION APPLICATION AND PROCESS.	0.20	208.00	017	63668919
12/23/21	Goren, Matthew REVIEW WGM RETENTION APPLICATION AND EMAILS WITH J. KANOFF RE: SAME.	0.80	960.00	017	63625700
12/23/21	Ruocco, Elizabeth A. DRAFT MERIDIAN RETENTION APPLICATION.	1.60	1,664.00	017	63669064
12/28/21	Goren, Matthew EMAILS WITH CLIENT AND E. RUOCCHI RE: MERIDIAN RETENTION APPLICATION AND ENGAGEMENT LETTER.	0.10	120.00	017	63644636
01/04/22	Ruocco, Elizabeth A. CONTINUE DRAFTING MERIDIAN RETENTION APPLICATION ALONG WITH PROPOSED ORDER AND DECLARATION.	2.70	3,051.00	017	63681456
01/05/22	Ruocco, Elizabeth A. DRAFT MERIDIAN RETENTION APPLICATION (1.3); CORRESPONDENCE WITH M. GOREN RE SAME (0.2); ORGANIZE AND COMPILE RETENTION APPLICATION AND CORRESPONDENCE FOR MERIDIAN AND MERIDIAN'S COUNSEL TO REVIEW AND SUPPLEMENT RETENTION APPLICATION (0.2).	1.70	1,921.00	017	63739480
01/10/22	Goren, Matthew EMAILS WITH E. RUOCCHI AND MERIDIAN RE: STATUS OF RETENTION APPLICATION.	0.10	149.50	017	63724229
01/11/22	Ruocco, Elizabeth A.	1.30	1,469.00	017	63784434

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REVIEW AND RESPOND TO CORRESPONDENCE RE PARTIES IN INTEREST LIST FOR MERIDIAN RETENTION APPLICATION (0.3); CORRESPONDENCE WITH CLIENT RE MERIDIAN RETENTION APPLICATION (0.3); REVISE MERIDIAN RETENTION APPLICATION IN ACCORDANCE WITH MERIDIAN REQUESTS (0.7).					
01/12/22	Goren, Matthew	2.30	3,438.50	017	63741391
EMAILS WITH E. RUOCCHI AND MERIDIAN COUNSEL RE: RETENTION APPLICATION (0.3); REVIEW AND REVISE MULTIPLE DRAFTS OF SAME (2.0).					
01/12/22	Ruocco, Elizabeth A.	3.50	3,955.00	017	63741217
REVISE MERIDIAN RETENTION APPLICATION PER ADDITIONAL ENGAGEMENT LETTER AND MERIDIAN EDITS (2.0); CALL WITH MERIDIAN COUNSEL RE SAME (0.3); REVISE MERIDIAN RETENTION APPLICATION PER M. GOREN EDITS (1.2).					
01/13/22	Goren, Matthew	0.20	299.00	017	63763029
EMAILS WITH E. RUOCCHI RE: MERIDIAN RETENTION APPLICATION.					
01/13/22	Lovric, Margaret	1.00	690.00	017	63764575
DRAFT MOTION FOR INTERIM COMPENSATION PROCEDURES.					
01/13/22	Ruocco, Elizabeth A.	1.10	1,243.00	017	63763445
INCORPORATE M. GOREN EDITS TO MERIDIAN RETENTION APPLICATION (0.5); CIRCULATE MERIDIAN RETENTION APPLICATION TO MERIDIAN AND CLIENT FOR REVIEW AND SIGN-OFF (0.2); INCORPORATE ADDITIONAL EDITS FROM MERIDIAN (0.2); CIRCULATE MERIDIAN RETENTION APPLICATION TO U.S. TRUSTEE FOR REVIEW (0.2).					
01/14/22	Goren, Matthew	0.80	1,196.00	017	63765128
REVIEW AND REVISE INTERIM COMPENSATION MOTION (0.3) AND EMAILS WITH M. LOVRIC RE: SAME (0.1); MULTIPLE CALLS AND EMAILS WITH E. RUOCCHI RE: MERIDIAN RETENTION APPLICATION (0.4).					
01/14/22	Lovric, Margaret	1.20	828.00	017	63764601
DRAFT MOTION FOR INTERIM COMPENSATION PROCEDURES.					
01/14/22	Ruocco, Elizabeth A.	2.50	2,825.00	017	63778580

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DRAFT NOTICE OF PRESENTMENT FOR MERIDIAN RETENTION APPLICATION (0.4); INCORPORATE M. GOREN EDITS TO SAME (0.1); CORRESPONDENCE WITH CLIENT AND MERIDIAN RE RETENTION APPLICATION (0.3); INCORPORATE AND ADDRESS CLIENT COMMENTS TO MERIDIAN RETENTION APPLICATION (0.3); CORRESPONDENCE RE FINALIZING MERIDIAN RETENTION APPLICATION AND PREPARING FOR FILING (1.1); CORRESPONDENCE POST-FILING OF MERIDIAN RETENTION APPLICATION (0.3).					
01/14/22	Stauble, Christopher A.	0.90	445.50	017	63873084
ASSIST WITH PREPARATION OF NOTICE OF PRESENTMENT OF APPLICATION PURSUANT TO 11 U.S.C. §§ 327(A) AND 328, FED. R. BANKR. P. 2014(A) AND 2016, AND L.B.R. 2014-1 AND 2016-1 FOR AUTHORITY TO RETAIN AND EMPLOY MERIDIAN CAPITAL GROUP LLC AS EXCLUSIVE REAL ESTATE FINANCE BROKER FOR PARENT DEBTOR NUNC PRO TUNC TO PETITION DATE.					
01/14/22	Okada, Tyler	2.30	632.50	017	63818831
ASSIST WITH PREPARATION, FILE AND SERVE NOTICE OF PRESENTMENT OF APPLICATION PURSUANT TO 11 U.S.C. §§ 327(A) AND 328, FED. R. BANKR. P. 2014(A) AND 2016, AND L.B.R. 2014-1 AND 2016-1 FOR AUTHORITY TO RETAIN AND EMPLOY MERIDIAN CAPITAL GROUP LLC AS EXCLUSIVE REAL ESTATE FINANCE BROKER FOR PARENT DEBTOR NUNC PRO TUNC TO PETITION DATE.					
01/17/22	Goren, Matthew	0.30	448.50	017	63775954
EMAILS WITH PHILIPSON COUNSEL RE: MERIDIAN RETENTION APPLICATION.					
01/18/22	Goren, Matthew	0.20	299.00	017	63787100
EMAILS WITH M. LOVRIC RE: DRAFT INTERIM COMP MOTION.					
01/18/22	Lovric, Margaret	0.20	138.00	017	63779274
COORDINATE COMMENTS ON INTERIM COMPENSATION PROCEDURES MOTION FROM J. FRIEDMAN, M. GOREN AND CLIENT.					
01/19/22	Lovric, Margaret	0.10	69.00	017	63791556
RESPOND TO QUESTIONS FROM E. DIAMOND RE: MOTION FOR INTERIM COMPENSATION PROCEDURES.					
01/20/22	Lovric, Margaret	0.20	138.00	017	63793367

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SEND COPY OF DRAFT INTERIM MOTION FOR COMPENSATION PROCEDURES VIA EMAIL CHAPMAN TEAM FOR COMMENTS.					
01/21/22	Heckel, Theodore S.	1.50	1,612.50	017	63813552
PREPARE DRAFT 327(E) RETENTION APPLICATION FOR HERRICK FEINSTEIN.					
01/26/22	Lovric, Margaret	0.20	138.00	017	63851708
REVISE DRAFT MOTION FOR INTERIM COMPENSATION AND PROVIDE CLEAN COPIES TO KALO TEAM.					
01/27/22	Goren, Matthew	0.20	299.00	017	63860281
REVIEW INTERIM COMP MOTION AND EMAILS WITH M. LOVRIC RE: SAME.					
01/27/22	Kanoff, Justin	0.10	84.00	017	63904905
CALL WITH M. LOVRIC RE: FILING OF INTERIM COMP MOTION.					
01/27/22	Lovric, Margaret	0.30	207.00	017	63856583
REVISE MOTION FOR INTERIM COMPENSATION PROCEDURES AND PREPARE FOR FILING.					
01/27/22	Okada, Tyler	0.90	247.50	017	63926993
ASSIST WITH PREPARATION, FILE AND SERVE MOTION OF PARENT DEBTOR FOR ENTRY OF AN ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS.					
01/28/22	Goren, Matthew	0.20	299.00	017	63872765
EMAILS WITH J. KANOFF AND M. LOVRIC RE: INTERIM COMP AND UST INQUIRIES.					
01/28/22	Kanoff, Justin	0.60	504.00	017	63862889
CORRESPOND WITH M. GOREN RE: INTERIM COMP MOTION (.3); REVIEW FORM ORDER FOR SAME (.1); CORRESPOND WITH UST RE: SAME (.2).					
01/31/22	Goren, Matthew	0.20	299.00	017	63882480

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EMAILS WITH D. HERMAN AND J. GOLTSER RE: CONYERS INVOICE.					
	SUBTOTAL TASK 017 - Retention/Fee Applications:	29.60	\$29,997.50		
	Retained Professionals non Weil:				
12/16/21	Kanoff, Justin	2.30	1,771.00	018	63680108
	DRAFT WEIL RETENTION APPLICATION.				
12/20/21	Kanoff, Justin	0.40	308.00	018	63680146
	CONTINUE DRAFTING WEIL RETENTION APPLICATION.				
12/21/21	Kanoff, Justin	3.00	2,310.00	018	63612080
	CONTINUE DRAFTING WEIL RETENTION APPLICATION.				
12/22/21	Goren, Matthew	0.90	1,080.00	018	63618174
	REVIEW WEIL RETENTION APPLICATION (0.8) AND EMAILS WITH J. KANOFF RE: SAME (0.1).				
12/22/21	Kanoff, Justin	1.90	1,463.00	018	63618137
	REVISE WGM RETENTION APPLICATION AND CORRESPOND WITH M. GOREN RE: SAME (1.4); REVIEW M. GOREN COMMENTS (.5).				
12/28/21	Goren, Matthew	0.70	840.00	018	63644625
	REVIEW AND REVISE WEIL RETENTION APPLICATION (0.6); AND EMAILS WITH J. KANOFF RE: SAME (0.1).				
12/29/21	Goren, Matthew	0.20	240.00	018	63648052
	CALLS AND EMAILS WITH J. KANOFF AND J. FRIEDMAN RE: RETENTION APPLICATION (0.2).				
01/03/22	Goren, Matthew	0.50	747.50	018	63668040
	EMAILS WITH J. KANOFF RE: WEIL RETENTION APPLICATION.				
01/03/22	Kanoff, Justin	0.30	252.00	018	63667553

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REVISE WGM RETENTION APPLICATION (.2); EMAIL M. GOREN RE: SAME (.1).					
01/03/22	Kanoff, Justin	2.40	2,016.00	018	63667661
REVISE WEIL RETENTION APPLICATION (1.5); EMAILS WITH G. HOLTZER AND M. GOREN RE: SAME (.4); PREPARE SUMMARY OF PAYMENTS EXHIBIT (.5).					
01/04/22	Holtzer, Gary T.	0.50	975.00	018	64017392
REVIEW RETENTION APPLICATION (.5).					
01/04/22	Goren, Matthew	0.30	448.50	018	63680744
EMAILS WITH J. KANOFF AND G. HOLTZER RE: RETENTION APPLICATION.					
01/04/22	Kanoff, Justin	0.40	336.00	018	63730262
REVISE WGM RETENTION APPLICATION WITH G. HOLTZER COMMENTS.					
01/05/22	Goren, Matthew	0.50	747.50	018	63699145
CALLS AND EMAILS WITH J. KANOFF AND U.S. TRUSTEE RE: WEIL RETENTION APPLICATION.					
01/05/22	Kanoff, Justin	1.90	1,596.00	018	63731454
REVISE WGM RETENTION APPLICATION (.8); CALL WITH M. GOREN RE: SAME (.2); DRAFT NOP FOR WGM RETENTION APPLICATION (.5); PREPARE FINAL VERSION OF SAME (.3); EMAIL COMPANY RE: SAME (.1).					
01/05/22	Okada, Tyler	1.50	412.50	018	63722618
ASSIST WITH PREPARATION, FILE AND SERVE APPLICATION PURSUANT TO 11 U.S.C. §§ 327(A), FED. R. BANKR. P. 2014(A) AND 2016, AND L.B.R. 2014-1 AND 2016-1 FOR AUTHORITY TO RETAIN AND EMPLOY WEIL, GOTSHAL AND MANGES LLP AS ATTORNEYS FOR PARENT DEBTOR NUNC PRO TUNC TO PETITION DATE.					
01/18/22	Lee, Kathleen Anne	0.20	99.00	018	63885015
REVISE SUPPLEMENTAL DECLARATION.					
01/24/22	Kanoff, Justin	1.20	1,008.00	018	63904915

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CORRESPOND WITH M. GOREN AND G. HOLTZER RE: WGM RETENTION APPLICATION ORDER (.2); REVISE SAME (.2); CORRESPOND WITH US TRUSTEE RE: WGM RETENTION APPLICATION (.3); EMAIL TO U.S. TRUSTEE RE: OBJECTION DEADLINE EXTENSION (.2); CALL WITH M. GOREN RE SAME (.2); CORRESPOND WITH M. GOREN AND G. HOLTZER RE: SAME (.1).					
SUBTOTAL TASK 018 - Weil Retention: 19.10 \$16,650.00					
12/21/21	Kanoff, Justin CALLS AND EMAILS WITH COMPANY RE: SCHEDULES AND SOFAS (.3); REVIEW SAME (.1).	0.40	308.00	019	64089338
12/22/21	Kanoff, Justin CALL WITH COMPANY RE: SCHEDULES.	0.10	77.00	019	63618126
12/23/21	Kanoff, Justin EMAILS WITH COMPANY RE: SCHEDULES AND SOFAS.	0.30	231.00	019	63680548
12/24/21	Kanoff, Justin REVIEW AND REVISE SCHEDULES / SOFAS (2); EMAIL SUMMARY RE: COMMENTS TO M. GOREN (.5); EMAIL COMPANY RE: SAME (.2).	2.70	2,079.00	019	63680489
12/26/21	Goren, Matthew EMAILS WITH J. KANOFF AND CLIENT RE: SCHEDULES.	0.20	240.00	019	63626721
12/26/21	Kanoff, Justin EMAILS WITH COMPANY RE: COMMENTS TO SCHEDULES AND SOFA'S (.8); EMAILS WITH M. GOREN RE: COMMENTS TO SCHEDULES (.2).	1.00	770.00	019	63649259
12/27/21	Goren, Matthew REVIEW SCHEDULES AND SOFAS (1.0); CALL WITH CLIENT AND J. KANOFF RE: SAME (0.8); FOLLOW-UP CALLS AND EMAILS WITH J. KANOFF RE: SAME (0.6).	2.40	2,880.00	019	63636015
12/27/21	Kanoff, Justin	4.70	3,619.00	019	63631905

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EMAIL CONYERS RE: DIRECTOR AGREEMENT FOR SCHEDULES (.3); CALL RE: SCHEDULES AND SOFAS WITH COMPANY (.7); CALLS AND EMAILS WITH M. GOREN RE: SAME (.5); REVIEW, PROVIDE COMMENTS FOR DRAFT SCHEDULES AND SOFA (1.5); EMAILS WITH M. GOREN RE: FURTHER COMMENTS (.5); REVIEW M. GOREN COMMENTS TO SAME (.2); CALLS AND EMAILS WITH D. SASSOON RE: SAME SAME (.6); COMPILE SIGNATURE PACKET FOR A. RAVID (.4).					
12/28/21	Goren, Matthew	1.30	1,560.00	019	63644596
	REVIEW FINAL SCHEDULES AND SOFAS (1.0); EMAILS WITH J. KANOFF AND CLIENT RE: SAME (0.3).				
12/28/21	Kanoff, Justin	4.30	3,311.00	019	63649278
	REVIEW REVISED DRAFTS OF SCHEDULES (2.5); CALLS AND EMAILS WITH M.GOREN RE: SAME (.8); CALLS WITH COMPANY RE: SAME (.5); PREPARE COVER SHEETS FOR SAME (.3) COORDINATE FILING OF SAME (.2).				
12/28/21	Okada, Tyler	1.90	494.00	019	63684289
	ASSIST WITH PREPARATION, FILE AND SERVE SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS.				
01/07/22	Kanoff, Justin	1.20	1,008.00	019	63739886
	PREPARE AMENDMENT TO SCHEDULES (1); PREPARE COVER SHEET FOR SAME (.2).				
01/10/22	Goren, Matthew	0.10	149.50	019	63724265
	EMAILS WITH U.S. TRUSTEE AND J. KANOFF RE: AMENDMENT TO SCHEDULES.				
01/10/22	Kanoff, Justin	0.90	756.00	019	63812943
	PREPARE AMENDMENT TO SCHEDULES (.5); EMAIL M. GOREN RE: SAME (.1); CORRESPOND WITH M. GOREN RE: SCHEDULES AMENDMENT (.2); PREPARE SAME (.1).				
01/11/22	Goren, Matthew	0.10	149.50	019	63741446
	CALL WITH J. KANOFF RE: AMENDMENT TO SCHEDULES AND SOFAS.				
01/11/22	Kanoff, Justin	1.40	1,176.00	019	63813889

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PREPARE AMENDED SCHEDULES (1); CALL WITH M. GOREN RE: SAME (.1); EMAIL COMPANY RE: SAME (.2); CALL WITH COURT RE: SAME (.1).					
01/13/22	Kanoff, Justin	2.30	1,932.00	019	63813789
	CALL WITH D. SASSON RE: 2015.3 REPORT (.1); PREPARE AMENDMENTS FOR SCHEDULES, SOFA AND CREDITOR MATRIX (2.0); CALLS AND EMAILS WITH D. SASSON RE: SAME (.2).				
01/14/22	Kanoff, Justin	0.70	588.00	019	63813602
	CORRESPOND WITH COMPANY RE: FILING OF 2015.3 REPORT (.6); EMAILS AND CALLS WITH M. GOREN RE: SAME (.1).				
01/17/22	Kanoff, Justin	1.10	924.00	019	63771392
	EMAILS WITH M GOREN RE: 2015.3 REPORT (.3); EMAILS WITH D. SASSON RE: SAME (.2); CALL WITH COMPANY RE: SAME (.3); FOLLOW UP SUMMARY EMAIL M.GOREN RE: SAME (.3).				
01/18/22	Kanoff, Justin	2.10	1,764.00	019	63851361
	EMAIL M. GOREN RE: 2015.3 REPORT (.2); CALL WITH D. SASSON RE: 2015.3 REPORT (.2); EMAIL D. SASSON RE: SCHEDULES AMENDMENT (.2); REVIEW FILED SCHEDULES RE: SAME (.1); REVISE 2015.3 REPORT AND EMAIL COMPANY RE: SAME (.2); REVIEW AND REVISE 2015.3 REPORT (.6); EMAIL M. GOREN RE: SAME (.2); EMAILS WITH D. SASSON RE: AMENDMENT TO SCHEDULES (.2); CALL WITH COMPANY RE: SAME (.2).				
01/19/22	Kanoff, Justin	2.90	2,436.00	019	63787742
	CALLS WITH D. SASSON RE: 2015.3 REPORT (.4); CALLS WITH M. GOREN RE: SAME (.3); EMAILS WITH COMPANY RE: SAME (.6); PREPARE REVISED DRAFTS OF SAME (1.0); REVIEW COMPANY COMMENTS AND CHANGES TO SAME (.3); COORDINATE FILING OF SAME (.3).				
01/20/22	Kanoff, Justin	0.50	420.00	019	63851187
	EMAIL WITH COMPANY RE: SCHEDULES AMENDMENT (.2); REVIEW SAME (.1); CALLS WITH D. SASSON RE: SAME (.2).				
01/21/22	Goren, Matthew	0.30	448.50	019	63808737
	REVIEW AMENDED AND RESTATED SCHEDULES AND CONFER WITH J. KANOFF RE: SAME.				

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01/21/22	Kanoff, Justin EMAIL COMPANY RE: SCHEDULES AMENDMENT (.2); REVIEW SAME (.2); EMAIL M. GOREN RE: SAME (.2); CALLS WITH D. SASSON RE: SAME (.2); CORRESPOND WITH D. SASSON RE: SCHEDULES AMENDMENT (.3); REVIEW REVISED DRAFTS OF SAME (.3); DRAFT LANGUAGE FOR SAME (.6); CALL WITH M. GOREN RE: SCHEDULES AMENDMENT (.4).	2.40	2,016.00	019	63804220
01/24/22	Kanoff, Justin PREPARE FILING VERSIONS OF SCHEDULE AMENDMENTS (.5); CALLS WITH COMPANY RE: REVISED SCHEDULES (.3); REVIEW DRAFTS OF SAME AND EMAIL D. SASSON RE: SAME (.4); CALL WITH D. SASSON RE: SCHEDULES AMENDMENT (.2).	1.40	1,176.00	019	63904822
01/25/22	Goren, Matthew EMAILS WITH UST RE: 341 MEETING AND AMENDED SCHEDULES (0.2); REVIEW AMENDED SCHEDULES (0.4) AND EMAILS AND CALLS WITH J. KANOFF RE: SAME (0.4).	1.00	1,495.00	019	63836050
01/25/22	Kanoff, Justin PREPARE SCHEDULES AND SOFA AMENDMENT (.1); EMAILS WITH COMPANY RE: SAME (.1); REVIEW COMPANY COMMENTS TO SUBSTANTIALLY FINAL DRAFTS (.2); CALL WITH M. GOREN RE: SCHEDULES (.1); REVISE SAME (.6); PREPARE FINAL VERSIONS OF SAME INCLUDING REDLINES (.9); EMAIL TO COMPANY RE: SAME (.2); COORDINATE FILING OF SCHEDULES (.5).	2.70	2,268.00	019	63904690
01/25/22	Okada, Tyler ASSIST WITH PREPARATION, FILE AMENDED AND RESTATED SCHEDULES OF ASSETS AND LIABILITIES FOR ALL YEAR HOLDINGS LIMITED (0.6); AMENDED AND RESTATED STATEMENT OF FINANCIAL AFFAIRS FOR ALL YEAR HOLDINGS LIMITED (0.3).	0.90	247.50	019	63927289
01/26/22	Okada, Tyler SERVE AMENDED SCHEDULES OF ASSETS AND LIABILITIES AND AMENDED STATEMENT OF FINANCIAL AFFAIRS.	0.50	137.50	019	63927097
SUBTOTAL TASK 019 - Schedules/SOFAs:		41.80	\$34,660.50		
12/15/21	Kanoff, Justin	0.80	616.00	021	63680140

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EMAILS RE: U.S. TRUSTEE REQUEST FOR UNSECURED CREDITOR NAMES (.3); REVIEW INITIAL DEBTOR LETTER AND U.S. TRUSTEE GUIDELINES (.5).					
12/21/21	Holtzer, Gary T. CALL WITH U.S. TRUSTEE ON STATUS.	0.60	1,077.00	021	63908449
CALL WITH U.S. TRUSTEE AND G. HOLTZER RE: BVI PROCEEDING AND OTHER CASE UPDATES (0.6); EMAILS WITH CLIENT RE: NOTICE OF COMMENCEMENT AND 341 MEETING (0.2).					
12/21/21	Goren, Matthew	0.80	960.00	021	63613174
01/03/22	Lee, Kathleen Anne UPDATE MONTHLY OPERATING REPORT FORM.	0.40	198.00	021	63709876
01/04/22	Kanoff, Justin EMAIL U.S. TRUSTEE RE: ORDINARY COURSE PROFESSIONAL MOTION AND WGM RETENTION APPLICATION (.2); COORDINATE WITH TEAM RE: PLEADINGS FOR SAME (.1).	0.30	252.00	021	63731453
01/05/22	Kanoff, Justin EMAIL U.S. TRUSTEE ANALYST RE: DOCUMENT REQUESTS (.2); CALL WITH COMPANY RE: SAME (.1); CALLS WITH M. GOREN RE: U.S. TRUSTEE INQUIRIES (.1); EMAIL U.S. TRUSTEE RE: RETENTION APPLICATION (.1).	0.50	420.00	021	63731417
01/06/22	Kanoff, Justin REVIEW INITIAL DEBTOR LETTER (.2); EMAIL COMPANY RE: SAME (.1); EMAIL U.S. TRUSTEE ANALYST RE: DOCUMENT REQUESTS (.2); CALL WITH COMPANY RE: SAME (.1).	0.60	504.00	021	63739720
01/10/22	Kanoff, Justin EMAILS WITH U.S. TRUSTEE OFFICE RE: INITIAL DEBTOR INTERVIEW (.2); EMAILS WITH COMPANY RE: SAME (.1).	0.30	252.00	021	63813295
01/12/22	Kanoff, Justin	0.60	504.00	021	63813651

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EMAIL COMPANY RE: U.S. TRUSTEE INQUIRIES (.1); EMAILS WITH U.S. TRUSTEE RE: INITIAL DEBTOR INTERVIEW (.2); EMAIL U.S. TRUSTEE RE: MONTHLY OPERATING REPORT EXTENSION (.2); CALL WITH M. GOREN RE: SAME (.1).					
01/14/22	Holtzer, Gary T.	0.10	195.00	021	63771137
COORDINATE WITH TEAM RE SUBSIDIARY INFORMATION FOR MONTHLY OPERATING REPORT/SCHEDULES AND 341 MEETING.					
01/14/22	Goren, Matthew	0.30	448.50	021	63765099
CALLS AND EMAILS WITH J. KANOFF AND G. HOLTZER RE: 2015.3 REPORTS AND SCHEDULE AMENDMENTS.					
01/17/22	Kanoff, Justin	0.30	252.00	021	63771403
EMAILS WITH COMPANY RE: INITIAL DEBTOR INTERVIEW.					
01/18/22	Goren, Matthew	1.10	1,644.50	021	63787089
ATTEND INITIAL DEBTOR INTERVIEW WITH U.S. TRUSTEE, J. KANOFF, AND CLIENT (0.5); REVIEW 2015 REPORT AND EMAILS (0.4) WITH J. KANOFF RE: SAME (0.2).					
01/18/22	Kanoff, Justin	1.30	1,092.00	021	63851372
EMAILS WITH COMPANY RE: INITIAL DEBTOR INTERVIEW (.4); INITIAL DEBTOR INTERVIEW (.4) AND FOLLOW-UP EMAILS AND CALLS WITH M. GOREN AND COMPANY (.3); EMAILS WITH COMPANY RE: INITIAL DEBTOR INTERVIEW (.2).					
01/19/22	Goren, Matthew	1.00	1,495.00	021	63793400
REVISE 2015.3 REPORT AND CALLS AND EMAILS WITH J. KANOFF RE: SAME (0.7); CALLS AND EMAILS WITH CLIENT RE: SAME (0.3).					
01/19/22	Okada, Tyler	0.60	165.00	021	63818769
FILE AND SERVE PERIODIC REPORT REGARDING VALUE, OPERATIONS, AND PROFITABILITY OF ENTITIES IN WHICH DEBTOR'S ESTATE HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST.					
01/24/22	Kanoff, Justin	0.10	84.00	021	63904775

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EMAIL WITH CHAPMAN RE: 341 MEETING INVITE.					
01/25/22	Goren, Matthew	1.00	1,495.00	021	63835954
PREPARE FOR 341 MEETING (0.7); REVIEW NOTICE OF ADJOURNMENT OF 341 AND EMAILS WITH CLIENT RE: SAME (0.3).					
01/25/22	Okada, Tyler	0.50	137.50	021	63927333
ASSIST WITH PREPARATION, FILE AND SERVE NOTICE OF ADJOURNMENT OF MEETING OF CREDITORS PURSUANT TO SECTION 341(A) OF BANKRUPTCY CODE.					
01/26/22	Goren, Matthew	0.50	747.50	021	63852237
CALLS AND EMAILS WITH J. KANOFF RE: MONTHLY OPERATING REPORT (0.2); CALLS AND EMAILS WITH CLIENT AND UST RE: FURTHER ADJOURNMENT OF 341 MEETING (0.1); REVIEW NOTICE OF ADJOURNMENT AND EMAILS WITH M. MALLO RE: SAME (0.2).					
01/26/22	Kanoff, Justin	1.20	1,008.00	021	63851227
CORRESPOND WITH COMPANY RE: MONTHLY OPERATING REPORT QUESTIONS (.6); PREPARE EMAIL RESPONSE TO COMPANY RE: SAME (.2); REVIEW 341(A) MEETING PREP MATERIALS (.3); CALL WITH M. GOREN RE: SAME (.1).					
01/26/22	Mallo, Madeline	0.20	196.00	021	63853877
PREPARE AND ASSIST WITH FILING OF NOTICE OF ADJOURNMENT OF 341 MEETING.					
01/26/22	Okada, Tyler	0.50	137.50	021	63927336
ASSIST WITH PREPARATION, FILE AND SERVE SECOND NOTICE OF ADJOURNMENT OF MEETING OF CREDITORS PURSUANT TO SECTION 341(A) OF BANKRUPTCY CODE.					
01/27/22	Goren, Matthew	0.20	299.00	021	63860288
CALLS AND EMAILS WITH J. KANOFF AND CLIENT RE: MONTHLY OPERATING REPORT.					
01/27/22	Kanoff, Justin	3.60	3,024.00	021	63904831

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EMAILS WITH COMPANY RE: MONTHLY OPERATING REPORT (.4); CALL WITH M. GOREN RE: SAME (.1); CALLS WITH CFO RE: MONTHLY OPERATING REPORT (.3); CALLS WITH M. GOREN RE: MONTHLY OPERATING REPORT DRAFT (.2); PREPARE COMMENTS TO MONTHLY OPERATING REPORT DRAFT (1.2); REVIEW DRAFT OF SAME (.6); CORRESPOND WITH M. GOREN RE: SAME (.2); EMAILS RE: UST MATTERS WITH TEAM (.2); CALL WITH M. GOREN RE: SAME (.1); CORRESPOND WITH COMPANY RE: 341 MEETING AND COMPILED MATERIALS FOR SAME (.3).					
01/28/22	Goren, Matthew	0.20	299.00	021	63872341
EMAILS AND CALLS WITH J. KANOFF RE: MONTHLY OPERATING REPORT.					
01/31/22	Goren, Matthew	0.30	448.50	021	63882524
REVIEW DRAFT MONTHLY OPERATING REPORT AND CONFER WITH J. KANOFF RE: SAME.					
01/31/22	Kanoff, Justin	4.60	3,864.00	021	63936771
CALLS WITH COMPANY RE: MONTHLY OPERATING REPORT (.8); CALLS WITH M. GOREN RE: SAME (.3); REVIEW DRAFTS OF SAME (1); PREPARE REVISED DRAFTS OF SAME (1); CORRESPOND WITH COMPANY RE: COMMENTS TO SAME (.4); COORDINATE FILING OF SAME (.5); CORRESPOND WITH M. GOREN RE: SAME (.6).					
01/31/22	Okada, Tyler	0.60	165.00	021	63927215
FILE AND SERVE MONTHLY OPERATING REPORT FOR ALL YEAR HOLDINGS LIMITED FOR PERIOD FROM DECEMBER 14, 2021 THROUGH AND INCLUDING DECEMBER 31, 2021.					
SUBTOTAL TASK 021 - US Trustee/Monthly Operating Report:					
12/14/21	Steiger, Caitlin Fenton	1.20	1,380.00	024	63543967
CORRESPONDENCE RE: CLOSING (0.2); REVIEW EXISTING DOCUMENTATION FOR REMEDIES (0.3); CORRESPONDENCE WITH D. HERMAN (0.3); CALL WITH D. HERMAN (0.4).					
12/16/21	Holtzer, Gary T.	1.00	1,795.00	024	63908468
CALL WITH B. RESNICK AT DAVIS POLK REGARDING GOLDMAN ISSUES (.2); CALL WITH AKIN ON G. KATZ SETTLEMENT (.4); CLIENT CALL ON G. KATZ SETTLEMENT (.4).					

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12/16/21	Steiger, Caitlin Fenton CALL WITH CLIENT AND RESTRUCTURING COMMITTEE TEAMS RE: TRANSACTION (.5); CALL WITH AKIN (.4); PREPARE FOR CALL WITH CLIENT AND REVIEW EXISTING DOCUMENTATION (1.5).	2.40	2,760.00	024	63586578
12/16/21	Ruocco, Elizabeth A. TELEPHONIC RE DCP AND CHESTER TRANSACTION AND COURT APPROVAL OF SAME (0.2); REVIEW DRAFT TRANSACTION DOCUMENTS AND PRIOR EMAIL CORRESPONDENCE RE: SAME (2.8).	3.00	3,120.00	024	63670241
12/17/21	Goren, Matthew EMAILS WITH AKIN AND E. RUOCO RE: 9019 MOTION.	0.40	480.00	024	63591971
12/17/21	Herman, David INTERNAL CALLS ON DCP DEAL.	0.40	540.00	024	63629357
12/17/21	Steiger, Caitlin Fenton CALL WITH E. RUOCO RE: TERMS OF AGREEMENTS.	0.60	690.00	024	63598706
12/17/21	Ruocco, Elizabeth A. REVIEW DOCUMENTS UNDERLYING CHESTER TRANSACTION AND RECAPITALIZATION (1.3); DRAFT OUTLINE FOR 9019 MOTION (0.5); CALL WITH C. STEIGER RE QUESTIONS RE SETTLEMENT (0.8); ELECTRONIC CORRESPONDENCE WITH D. HERMAN AND C. STEIGER RE SETTLEMENT AND BANKRUPTCY IMPLICATIONS (0.5).	3.10	3,224.00	024	63681107
12/19/21	Marcus, Jacqueline REVIEW TERM SHEET REGARDING DCP SETTLEMENT (1.4); CONFERENCE CALL WITH D. HERMAN, M. GOREN AND E. RUOCO REGARDING SAME (.6); E-MAIL A. RAVID AND E. DIAMOND REGARDING BVI LOAN COMPONENT (.3).	2.30	3,565.00	024	63597647
12/19/21	Goren, Matthew CALL WITH J MARCUS AND D. HERMAN RE: DCP SETTLEMENT (0.3); AND EMAILS RE: SAME (0.2).	0.50	600.00	024	63599632
12/19/21	Ruocco, Elizabeth A.	3.50	3,640.00	024	63611942

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DRAFT MOTION ALONGSIDE REVIEWED DOCUMENTS (2.3); INTERNAL CALL WITH WEIL RE 9019 MOTION (0.8); CORRESPONDENCE WITH AKIN GUMP RE 9019 MOTION (0.2); VARIOUS INTERNAL EMAIL CORRESPONDENCE RE 9019 MOTION (0.2).					
12/20/21	Marcus, Jacqueline	4.90	7,595.00	024	63605889
REVIEW RECAPITALIZATION AGREEMENT AND AMENDED LLC AGREEMENT (3.9); CONFERENCE CALL WITH J. RUBIN, D. ANTHEIL, M. MILLER AND E. RUOCCHI REGARDING SAME (.5); TELEPHONE CALL WITH D. HERMAN REGARDING SMITH STREET SALE (.2); REVIEW CHESTER MEMBER INTEREST PURCHASE AGREEMENT (.3).					
12/20/21	Herman, David	0.70	945.00	024	63629215
CALL WITH EPHRAIM D. RE: SMITH STREET ESCROW (.4); INTERNAL CALL WITH J. MARCUS RE SAME (.3).					
12/20/21	Ruocco, Elizabeth A.	5.50	5,720.00	024	63611964
PARTICIPATE ON CALL WITH WEIL AND AKIN GUMP RE 9019 MOTION FOR DCP/CHESTER TRANSACTION (0.8); CONTINUE DRAFTING 9019 MOTION IN ACCORDANCE WITH SAME WHILE REVIEWING ALL RELEVANT TRANSACTIONAL DOCUMENTS (4.1); VARIOUS CORRESPONDENCE WITH J. MARCUS RE 9019 MOTION (0.6).					
12/21/21	Marcus, Jacqueline	4.50	6,975.00	024	63613427
TELEPHONE CALL WITH E. DIAMOND REGARDING DCP RECAPITALIZATION (.3); E-MAIL G. HOLTZER AND M. GOREN REGARDING SAME (.1); TELEPHONE CALL WITH M. GOREN (.2); TELEPHONE CALL WITH D. SASSON REGARDING CHESTER TRANSACTION (.2); CONFERENCE CALL WITH D. HERMAN, C. STEIGER AND E. RUOCCHI REGARDING RECAPITALIZATION DOCUMENTS (1.4); REVIEW AND REVISE 9019 MOTION (2.3).					
12/21/21	Goren, Matthew	0.10	120.00	024	63613155
CALL WITH J. MARCUS RE: STATUS OF DOCUMENTS AND MOTION.					
12/21/21	Herman, David	1.80	2,430.00	024	63629413
REVIEW DCP JV AND RESTRUCTURE AGREEMENT (.4); INTERNAL CALL WITH J. MARCUS, C. STEIGER AND E. RUOCCHI ON DCP JV AND RESTRUCTURE AGREEMENT (1.4).					
12/21/21	Steiger, Caitlin Fenton	0.20	230.00	024	63621733

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CALL WITH D. HERMAN RE: SMITH STREET LETTER.					
12/21/21	Ruocco, Elizabeth A.	6.70	6,968.00	024	63611971
FINISH DRAFTING INITIAL DRAFT OF 9019 MOTION (3.2); REVISE SECOND DRAFT OF 9019 MOTION PER J. MARCUS'S COMMENTS (3.5).					
12/22/21	Marcus, Jacqueline	5.30	8,215.00	024	63619718
CONFERENCE CALL WITH D. SASSON, D. BARON, E. SCHWALB, E. RUOCO REGARDING CHESTER PORTION OF TRANSACTION (.7); TELEPHONE CALL WITH M. GOREN REGARDING BVI ISSUES (.1); REVIEW BVI ORDER AND PROTOCOL (.5); REVIEW AND REVISE MULTIPLE DRAFTS OF RULE 9019 MOTION (2.3); E-MAILS J. RUBIN REGARDING CHESTER (.1); REVISE CHESTER MIPA AND E-MAIL D. BARON REGARDING SAME (.7); E-MAIL D. SASSON REGARDING SMITH STREET (.2); REVIEW AND RESPOND TO EMAILS RE: DCP TRANSACTION AND JPLS (.7).					
12/22/21	Herman, David	1.00	1,350.00	024	63629387
REVIEW AND COMMENT ON ESCROW AGREEMENT FOR SMITH STREET/DCP (.6); EMAILS ON ISSUES WITH CLIENT (.4).					
12/22/21	Steiger, Caitlin Fenton	0.50	575.00	024	63617626
REVIEW FILING FOR RESTRUCTURING AGREEMENT.					
12/22/21	Ruocco, Elizabeth A.	4.90	5,096.00	024	63669146
REVISE DRAFT 9019 MOTION (3); CALL WITH COUNSEL FOR CHESTER TRANSACTION (0.8); CORRESPONDENCE WITH C. STEIGER RE DRAFT 9019 MOTION (0.7); REVIEW VARIOUS CORRESPONDENCE RE 9019 MOTION AND COURT APPROVAL (0.4).					
12/23/21	Holtzer, Gary T.	0.30	538.50	024	63908452
CALL WITH WEIL TEAM ON DCP SETTLEMENT.					
12/23/21	Marcus, Jacqueline	2.90	4,495.00	024	63625660

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VARIOUS E-MAILS REGARDING DCP TRANSACTION (.2); TELEPHONE CALL WITH E. RUOCCO REGARDING SAME (.1); REVISE 9019 MOTION AND E-MAILS REGARDING SAME (.6); TELEPHONE CALL WITH J. RUBIN REGARDING SAME (.3); CONFERENCE CALL WITH A. RAVID, E. DIAMOND AND E. RUOCCO (.3); PREPARE FOR CALL WITH CONYERS (.2); CONFERENCE CALL WITH R. EVANS, C. GREENBLATT AND E. RUOCCO REGARDING BVI ISSUES (.4); TELEPHONE CALL WITH G. HOLTZER (.2); E-MAIL JPLS, CONYERS REGARDING CONFERENCE CALL (.4); REVIEW SCHEDULE 2 TO INSOLVENCY ACT (.2).					
12/23/21	Herman, David	0.60	810.00	024	63908453
REVIEW, COMMENT AND FINALIZE ESCROW LETTER.					
12/23/21	Ruocco, Elizabeth A.	1.60	1,664.00	024	63669066
CALL WITH J. MARCUS AND CLIENT RE NEXT STEPS (0.6); CALL WITH CONYERS RE BVI AND JPL APPROVAL OF TRANSACTION (0.4); INCORPORATE J. MARCUS COMMENTS TO 9019 MOTION AND CIRCULATED TO CLIENT (0.3); EMAILS WITH J. MARCUS AND BVI COUNSEL RE TRANSACTION APPROVAL (0.3).					
12/27/21	Marcus, Jacqueline	4.40	6,820.00	024	63632978
REVIEW AKIN CHANGES TO RECAPITALIZATION AGREEMENT (1.8); E-MAILS REGARDING SAME (.1); TELEPHONE CALL WITH E. RUOCCO REGARDING HEARING DATE FOR 9019 MOTION (.3); REVIEW CORRESPONDENCE TO COURT REGARDING SAME (.4); PREPARE SUMMARY OF CHANGES TO RECAPITALIZATION AGREEMENT (.3); CONFERENCE CALL WITH D. HERMAN, E. RUOCCO REGARDING CHANGES TO RECAPITALIZATION AGREEMENT (1.0); TELEPHONE CALL WITH E. RUOCCO REGARDING 9019 MOTION (.1); E-MAIL M. FRIEDMAN REGARDING RECAPITALIZATION AGREEMENT (.1); FINALIZE MARK-UP OF RECAPITALIZATION AGREEMENT FOR ALL YEAR REVIEW (.3).					
12/27/21	Herman, David	1.60	2,160.00	024	63658347
CALL WITH J. MARCUS AND E. ROUCCO ON REVISED DCP RECPITILIZATION AGREEMENT (1); REVIEW REVISED DCP AGREEMENT (.6).					
12/27/21	Ruocco, Elizabeth A.	4.90	5,096.00	024	63668894

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	CALL WITH J. MARCUS AND D. HERMAN RE EDITS TO RECAPITALIZATION AGREEMENT (1.1); VARIOUS INTERNAL AND EXTERNAL CORRESPONDENCE RE SCHEDULING HEARING ON 9019 MOTION (0.3); REVIEW LOCAL RULES AND JUDGE GLENN RULES FOR NOTICES ON PRESENTMENT AND PROCEDURES FOR FILING 9019 MOTION (0.3); CORRESPONDENCE WITH CHAMBERS RE 9019 MOTION (0.3); REVISE 9019 MOTION TO INCLUDE ANALYSIS AND DISCUSSION OF RELIEF UNDER ADDITIONAL BANKRUPTCY CODE PROVISIONS (1.9); REVIEW REVISED RECAPITALIZATION AGREEMENT RECEIVED FROM OPPOSING COUNSEL AND J. MARCUS COMMENTS (1.0).				
12/28/21	Marcus, Jacqueline	3.70	5,735.00	024	63639452
	E-MAILS REGARDING 9019 MOTION (.1); REVIEW E-MAIL RESPONSE TO CHAMBERS REGARDING SAME (.4); REVIEW E. DIAMOND RESPONSES TO QUESTIONS ABOUT RECAP AGREEMENT (.5); E-MAIL J. RUBIN (.1); TELEPHONE CALL WITH J. RUBIN (.1); PREPARE COMPREHENSIVE MARK-UP OF RECAP AGREEMENT (1.1); E-MAIL AKIN REGARDING RECAP AGREEMENT AND FURTHER REVISIONS (.4); E-MAILS REGARDING BVI ISSUES (.1); REVIEW NEW DRAFT OF 9019 MOTION (.9).				
12/28/21	Ruocco, Elizabeth A.	3.60	3,744.00	024	63739367
	CORRESPONDENCE WITH J. MARCUS AND CHAMBERS RE 9019 HEARING DATE AND MOTION TO SHORTEN NOTICE (1.3); REVISE 9019 MOTION TO INCORPORATE SECTIONS ON RELIEF UNDER 105 AND 363 OF BANKRUPTCY CODE (1.5); INCORPORATE J. MARCUS COMMENTS IN RESPONSE TO REVISED 9019 MOTION (0.8).				
12/29/21	Marcus, Jacqueline	5.70	8,835.00	024	63646913
	CONFERENCE CALL WITH A. RAVID, E. DIAMOND, R. EVANS, C. CAULFIELD, G. HOLTZER REGARDING BVI ISSUES (.8); TELEPHONE CALL WITH J. RUBIN REGARDING SAME (.1); TELEPHONE CALL WITH E. RUOCO REGARDING CHANGES TO 9019 MOTION (.2); E-MAIL R. EVANS REGARDING PROVISIONS OF RECAPITALIZATION AGREEMENT THAT NEED BVI OVERLAY (.5); REVIEW NEW DRAFT OF SECOND AMENDED LLC AGREEMENT (.9); E-MAILS TO D. BARON, M. FRIEDMAN REGARDING PROPOSED TIMING (.2); TELEPHONE CALL WITH E. DIAMOND REGARDING LLC AGREEMENT (.3); VARIOUS E-MAILS (.3); CONFERENCE CALL WITH E. DIAMOND, A. RAVID, D. HERMAN REGARDING LLC AGREEMENT (.5); IMPLEMENT FURTHER CHANGES REGARDING SAME (.3); E-MAIL AKIN REGARDING CHANGES TO RECAPITALIZATION AGREEMENT FOR BVI ISSUES (.4); TELEPHONE CALL WITH A. KRIEGER REGARDING RECAPITALIZATION TRANSACTION (.2); REVIEW AND REVISE 9019 MOTION (1.0).				
12/29/21	Herman, David	0.90	1,215.00	024	63659562

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REVIEW AND COMMENT ON REVISED DCP JV (.4); CALL WITH A. RAVID, J. MARCUS AND E. DIAMOND ON DCP JV (.5).					
12/29/21	Ruocco, Elizabeth A.	3.60	3,744.00	024	63693213
CALL WITH JOINT PROVISIONAL LIQUIDATORS RE RESTRUCTURING TRANSACTION AND BVI COURT APPROVAL (1.1); FURTHER REVISE DRAFT 9019 MOTION BASED ON INTERNAL EDITS AND EXTERNAL CORRESPONDENCE WITH JPLS AND BVI COUNSEL (2.0); CALL WITH COMPANY, J. MARCUS AND D. HERMAN RE RELATED COMMENTS AND EDITS TO RECAPITALIZATION AGREEMENT AND SECOND AMENDED AND RESTATED LLC AGREEMENT (0.5).					
12/30/21	Marcus, Jacqueline	1.40	2,170.00	024	63650066
REVISE 9019 MOTION FOR APPROVAL (.6); REVISE LLC AGREEMENT AND CIRCULATE FOR COMMENTS (.4); REVISE CHESTER MIPA AND CIRCULATE FOR COMMENTS (.4).					
12/30/21	Ruocco, Elizabeth A.	2.70	2,808.00	024	63693300
FURTHER REVISE DRAFT 9019 MOTION (1.1); DRAFT DECLARATION IN SUPPORT OF 9019 MOTION (1.6).					
12/31/21	Marcus, Jacqueline	0.20	310.00	024	63651868
TELEPHONE CALL WITH J. RUBIN REGARDING OPINION ISSUES.					
01/02/22	Marcus, Jacqueline	1.80	2,871.00	024	63654275
REVIEW REVISED DRAFT OF RECAPITALIZATION DOCUMENTS.					
01/02/22	Ruocco, Elizabeth A.	0.70	791.00	024	63670433
REVIEW REVISED TRANSACTION DOCUMENTS RECEIVED FROM AKIN (0.2); REVIEW CHANGES RE BANKRUPTCY RELATED PROVISIONS (0.2); REVIEW, ORGANIZE AND COMPILE DOCUMENTS FOR J. MARCUS REVIEW (0.3).					
01/03/22	Marcus, Jacqueline	4.80	7,656.00	024	63667957

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PREPARE REVISED DRAFTS OF MIPA, LLCA AMENDMENT AND RECAP AGREEMENT (1.1); REVIEW E. DIAMOND RESPONSES TO COMMENTS ON REVISED DOCUMENTS (.3); REVISE MIPA (.3); CONFERENCE CALL WITH A. RAVID, E. DIAMOND REGARDING BUSINESS POINTS ON REVISED DOCUMENTS (.7); FOLLOW UP REGARDING SAME (.8); E-MAILS REGARDING SAME (.1); PREPARE FOR CALL WITH AKIN (.3); REVIEW MOTION TO SHORTEN TIME FOR HEARING (.8); REVIEW E. DIAMOND COMMENTS TO RULE 9019 MOTION AND E-MAIL REGARDING SAME (.4).					
01/03/22	Herman, David	0.80	1,180.00	024	63714425
REVIEW REVISED DCP DOCUMENTS (.4); CALL WITH E. DIAMOND, A. RAVID AND J. MARCUS ON DCP DOCUMENTS AND NEXT STEPS (.4).					
01/03/22	Ruocco, Elizabeth A.	6.70	7,571.00	024	63681535
CALL WITH CLIENT RE REVISED TRANSACTION DOCUMENTS (0.7); DRAFT MOTION TO SHORTEN (3.2); CORRESPONDENCE WITH CHAMBERS RE 9019 MOTION AND HEARING (0.2); INCORPORATE J. MARCUS COMMENTS INTO NOTICE TO SHORTEN (0.8); INCORPORATE CLIENT COMMENTS INTO 9019 MOTION (1.3); REVIEW CORRESPONDENCE WITH J. MARCUS RE 9019 MOTION AND MOTION TO SHORTEN NOTICE (0.4); CORRESPONDENCE WITH J. MARCUS RE REVISED AGREEMENTS (0.1).					
01/04/22	Marcus, Jacqueline	5.40	8,613.00	024	63680379
PREPARE FOR CONFERENCE CALL WITH AKIN REGARDING DOCUMENTS (.6); CONFERENCE CALL WITH J. RUBIN, D. ANTHEIL, K. TSAI, D. HERMAN AND E. RUOCO REGARDING DOCUMENTS AND FOLLOW UP REGARDING SAME (.5); REVIEW MOTION TO SHORTEN TIME ON 9019 MOTION (.3); CONFERENCE CALL WITH E. DIAMOND, D. HERMAN AND E. RUOCO REGARDING OPEN BUSINESS POINTS (.5); REVISE DOCUMENTS TO REFLECT DISCUSSIONS (.7); REVIEW AND REVISE NEW DRAFT OF 9019 MOTION (1.8); CALL WITH E. DIAMOND REGARDING G. KATZ ISSUES ON REPRESENTATIONS (.2); FOLLOW UP CALL WITH E. DIAMOND REGARDING SAME (.3); CALL WITH D. HERMAN (0.3); FOLLOW UP REGARDING SAME (.2).					
01/04/22	Herman, David	2.30	3,392.50	024	63714527
REVIEW REVISED DCP DOCUMENTS AND ISSUE LIST (.7); CALL WITH AKIN TO REVIEW ISSUES/COMMENTS ON DCP DOCUMENTS (.9); CALL WITH E. DIAMOND, J. MARCUS AND E. RUOCO ON DCP COMMENTS (.5); CALL WITH J. MARCUS ON DCP WAIVER OF CLAIMS (.2).					
01/04/22	Ruocco, Elizabeth A.	4.00	4,520.00	024	63681531

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EXTERNAL CALL WITH AKIN RE COMMENTS TO AGREEMENTS AND 9019 MOTION (0.9); INTERNAL CALL RE DCP TRANSACTION AND RECAPITALIZATION (0.6); FURTHER REVISED 9019 SETTLEMENT MOTION (1.9); FURTHER REVISED MOTION TO SHORTEN TIME FOR NOTICE OF 9019 (0.6).					
01/05/22	Marcus, Jacqueline	6.30	10,048.50	024	63692481
	REVIEW NEW DRAFTS OF RECAPITALIZATION AGREEMENTS (.4); CALL WITH E. DIAMOND REGARDING OPEN ISSUES (.5); E-MAILS K. TSAI AND CONYERS REGARDING OPEN ISSUES (.3); CALL WITH D. SASSON REGARDING FRANKLIN AND FOLLOW UP REGARDING SAME (.3); REVISE RECAPITALIZATION DOCUMENTS (1.0); CALL WITH J. RUBIN, D. ANTHEIL REGARDING INTERCOMPANY CLAIMS (.3); CALL WITH G. HOLTZER REGARDING SAME (.6); CALL WITH E. RUOCCO (.1); CALL WITH J. RUBIN (.1); CALL WITH E. DIAMOND (.2); FURTHER REVISIONS AND E-MAIL AKIN REGARDING REVISED DOCUMENTS (.7); CALL WITH E. RUOCCO REGARDING COURT SCHEDULE (.1); CALL WITH E. DIAMOND (.2); E-MAIL J. RUBIN (.1); REVISED 9019 MOTION (1.3); E-MAIL J. RUBIN REGARDING SAME (.1).				
01/06/22	Marcus, Jacqueline	2.30	3,668.50	024	63700218
	E-MAILS WITH E. DIAMOND, E. RUOCCO AND K. TSAI (.2); CALL WITH E. DIAMOND AND E-MAIL REGARDING CHESTER (.1); CALL WITH D. ANTHEIL (.1); E-MAILS REGARDING FRANKLIN REPRESENTATION (.1); CALL WITH E. DIAMOND REGARDING SAME (.2); E-MAIL AKIN TEAM REGARDING RESOLUTION OF FRANKLIN ISSUE (.2); REVIEW NEW DRAFTS OF AGREEMENTS FROM AKIN AND E-MAIL REGARDING SAME (1.4).				
01/06/22	Ruocco, Elizabeth A.	2.50	2,825.00	024	63711582
	CONTINUE DRAFTING DECLARATION IN SUPPORT OF 9019 MOTION.				
01/07/22	Marcus, Jacqueline	3.00	4,785.00	024	63705877
	CALL WITH D. HERMAN REGARDING CHANGES TO LLC AGREEMENT (.3); CALL WITH A. RAVID, E. DIAMOND, E. RUOCCO REGARDING OPEN ISSUES (.7); REVISE RECAP AGREEMENTS (1.0); CALL WITH E. RUOCCO (.1); E-MAILS REGARDING SAME (.1); REVIEW CHANGES TO MOTION TO SHORTEN TIME (.3); REVIEW DECLARATION IN SUPPORT OF 9019 MOTION (.5).				
01/07/22	Herman, David	0.60	885.00	024	63715847
	REVIEW REVISED DCP DOCUMENTS AND ISSUE LIST (.4). CALL WITH J. MARCUS ON REVISED DCP DOCUMENTS (.2).				

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01/07/22	Ruocco, Elizabeth A.	5.10	5,763.00	024	63711488
	REVIEW AND INCORPORATE AKIN COMMENTS INTO REVISED DRAFT 9019 MOTION (2); FINISH DRAFTING REVISED MOTION TO SHORTEN (.3); FINISH DRAFTING DECLARATION IN SUPPORT OF 9019 MOTION (.8); INCORPORATE J. MARCUS COMMENTS INTO MOTION TO SHORTEN (.4); CIRCULATE MOTION TO SHORTEN FOR CLIENT FOR REVIEW (.1); CALL WITH J. MARCUS RE CIRCULATING 9019 TRANSACTION DOCUMENTS TO BONDHOLDERS (0.2); REVIEW PREVIOUSLY CIRCULATED TRANSACTION DOCUMENTS TO BONDHOLDERS (.3); ORGANIZE AND COMPILE LATEST DRAFT TRANSACTION DOCUMENTS AND MOST PRIOR REVIEW BY BONDHOLDERS (.3); CALL WITH CLIENT RE AKIN EDITS TO TRANSACTION DOCUMENTS (.7).				
01/08/22	Ruocco, Elizabeth A.	1.90	2,147.00	024	63711495
	REVIEW AND INCORPORATE AKIN COMMENTS INTO REVISED DRAFT MOTION (1); REVIEW, ORGANIZE AND COMPILE MATERIALS FOR J. MARCUS REVIEW (.4); REVISE DECLARATION IN SUPPORT OF 9019 MOTION (.5).				
01/09/22	Marcus, Jacqueline	1.50	2,392.50	024	63709430
	REVIEW AKIN COMMENTS TO RULE 9019 MOTION (.6); REVIEW DRAFT OF 9019 MOTION INCORPORATING SAME (.9).				
01/10/22	Marcus, Jacqueline	3.50	5,582.50	024	63722114
	REVIEW CHESTER OPINION AND FOLLOW UP E-MAILS REGARDING SAME (.3); CONTINUE TO REVISE 9019 MOTION TO ADDRESS AKIN COMMENTS (1.3); CALL WITH E. DIAMOND REGARDING INDEMNITY (.3); FOLLOW UP WITH AKIN REGARDING MIPA AND TIMING (.3); REVIEW WEIL MARK-UP OF 9019 MOTION (.3); E-MAIL AKIN REGARDING 9019 MOTION (.3); CALL WITH E. MOSKOWITZ (.1); E-MAIL J. RUBIN AND CALL WITH G. HOLTZER (.3); REVIEW AND RESPOND TO CASE E-MAILS RE: DCP TRANSACTION (.3).				
01/10/22	Ruocco, Elizabeth A.	3.20	3,616.00	024	63783878
	REVISE 9019 MOTION PER J. MARCUS EDITS (0.8); REVIEW AND RESPOND TO VARIOUS CORRESPONDENCE RE OPINION TO ACCOMPANY CHESTER TRANSACTION AND INDEMNITY PROVISIONS OF SAME (0.4); REVISE DECLARATION IN SUPPORT OF 9019 MOTION FOLLOWING INTERNAL AND EXTERNAL REVISIONS (2.0).				
01/11/22	Holtzer, Gary T.	0.10	195.00	024	63777812
	COORDINATE WITH J. MARCUS ON DOWNTOWN CAPITAL MATTER.				

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01/11/22	Marcus, Jacqueline	6.20	9,889.00	024	63729764
	PREPARE FOR CALL WITH AKIN REGARDING 9019 MOTION (.3); CONFERENCE CALL WITH J. RUBIN, M. MILLER AND E. RUOCCHI REGARDING SAME (.5); CALL WITH D. HERMAN REGARDING WATERFALL (.1); CALL WITH E. DIAMOND REGARDING SAME (.3); FOLLOW UP E-MAILS TO A. RAVID AND D. BARON (.2); REVIEW NEW AKIN COMMENTS TO 9019 MOTION (.6); CONFERENCE CALL WITH D. BARON, E. SCHWALB AND E. DIAMOND REGARDING CHESTER OPINION (.4); REVISE 9019 MOTION (2.2); CALL WITH D. SASSON AND Y. SHIMONI REGARDING INTERCOMPANY RECEIVABLES (.1); CALL WITH G. HOLTZER REGARDING HEARING DATE (.2); REVIEW AND RESPOND TO JPLS QUESTIONS REGARDING RECAP AGREEMENTS (1.3).				
01/11/22	Herman, David	0.80	1,180.00	024	63774459
	REVIEW AND COMMENT ON REVISED DCP TRANSACTION DOCUMENTS.				
01/11/22	Ruocco, Elizabeth A.	3.00	3,390.00	024	63784546
	CALL WITH AKIN RE EDITS TO DOCUMENTS AND MOTION (1.0); CALL WITH COMPANY AND COUNSEL RE CHESTER OPINION (0.8); REVISE DECLARATION IN ACCORDANCE WITH EDITS TO 9019 MOTION (0.8); REVISE MOTION TO SHORTEN IN ACCORDANCE WITH EDITS TO 9019 MOTION (0.4).				
01/12/22	Marcus, Jacqueline	6.90	11,005.50	024	63748017
	REVIEW CHANGES TO RELEASE PROVISION (.3); CALL WITH E. DIAMOND (.1); E-MAIL E. MOSKOWITZ REGARDING DRAFT AGREEMENTS (.2); REVIEW JPL COMMENTS TO 9019 MOTION (.2); REVIEW CHANGES TO RELEASE LANGUAGE AND CALL WITH D. HERMAN REGARDING SAME (.3); REVIEW NEW DRAFT OF DIAMOND DECLARATION IN SUPPORT OF 9019 MOTION (.7); REVIEW Y. GOLDMAN COMMENTS TO DOCUMENTS AND E-MAIL REGARDING SAME (.2); REVIEW CHANGES TO MOTION TO SHORTEN TIME (.2); E-MAIL COURT REGARDING HEARING DATE AND CALL WITH E. DIAMOND (.4); FOLLOW UP REGARDING AGREEMENTS AND MOTION (.3); CALL WITH D. ANTHEIL (.3); CALL WITH D. HERMAN AND D. ANTHEIL REGARDING RELEASE LANGUAGE (.4); REVISE 9019 MOTION AND E-MAILS REGARDING SAME (1.0); CALL WITH D. SASSON AND Y. SHIMONI (.2); REVIEW E. DIAMOND DECLARATION (.3); E-MAIL AKIN REGARDING JPL COMMENTS TO AGREEMENTS (.4); REVIEW AKIN CHANGES TO 9019 MOTION (.2); REVIEW CHANGES TO DIAMOND DECLARATION AND MOTION TO SHORTEN TIME (.3); REVIEW E. DIAMOND COMMENTS TO DECLARATION AND E-MAIL REGARDING SAME (.5); REVIEW NEW RELEASE PROVISION (.2); E-MAILS D. HERMAN AND D. ANTHEIL REGARDING SAME (.2).				
01/12/22	Herman, David	0.40	590.00	024	63774463

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REVIEW REVISED AGREEMENT AND ADDITIONAL SALE RIGHT AND PROVIDE COMMENTS (.3); INTERNAL CALLS WITH J. MARCUS (.1).					
01/12/22	Ruocco, Elizabeth A.	5.20	5,876.00	024	63741254
REVIEW AND REVISE DECLARATION IN SUPPORT OF 9019 MOTION (1.0); REVISE MOTION TO SHORTEN TIME WITH RESPECT TO 9019 MOTION (0.1); ORGANIZE AND COMPILE DOCUMENTS FOR J. MARCUS REVIEW (0.4); CALL WITH J. MARCUS RE REVISED DOCUMENTS AND MOTION TO SHORTEN TIME (0.2); REVIEW LOCAL RULES RE MOTION TO SHORTEN TIME AND INTERNAL CORRESPONDENCE RE SAME (0.4); REVISE DECLARATION IN SUPPORT OF 9019 MOTION IN ACCORDANCE WITH VARIOUS ROUNDS OF INTERNAL AND CLIENT EDITS (1.5); REVISE MOTION TO SHORTEN IN ACCORDANCE WITH INTERNAL EDITS AND CHANGE OF EVENTS (0.8); REVIEW AND REVISE 9019 MOTION (0.8).					
01/12/22	Stauble, Christopher A.	0.20	99.00	024	63872366
ASSIST E. RUOCO WITH COURT PROCEDURES RE: SHORTENING NOTICE PROCEDURES WITH CHAMBERS FOR 9019 MOTION.					
01/13/22	Goldring, Stuart J.	1.60	3,120.00	024	63764289
CALLS WITH J. MARCUS REGARDING 169 GRAHAM (.8) AND REVIEW RELATED DOCUMENTS (.8).					
01/13/22	Holtzer, Gary T.	0.20	390.00	024	63770371
COORDINATE WITH J. MARCUS AND DOWNTOWN CAPITAL TRANSACTION (.2).					
01/13/22	Marcus, Jacqueline	10.00	15,950.00	024	63760475
REVIEW CHANGES TO RECAP DOCUMENTS AND E-MAILS REGARDING SAME (.6); CALL WITH E. DIAMOND REGARDING INTERCOMPANY RECEIVABLES (.3); CALL WITH C. RONALDSON (.1); E-MAILS REGARDING EXECUTION OF DOCUMENTS (.2); CALL WITH E. RUOCO (.2); CALL WITH D. ANTHEIL AND FOLLOW UP E-MAIL (.3); REVIEW LATEST CHANGES TO 9019 MOTION (.3); REVIEW AND RESPOND TO E-MAILS (.3); CALL WITH J. RUBIN (.1); REVIEW FINAL VERSIONS OF AGREEMENTS (1.1); CONFERENCE CALL WITH A. RAVID AND E. DIAMOND REGARDING EXECUTION OF AGREEMENTS (.5); FOLLOW UP REGARDING SAME (.3); PARTICIPATE ON ALL HANDS CALL REGARDING DOCUMENT (.3); FOLLOW UP REGARDING SAME (.2); REVIEW FILING VERSIONS OF 9019 MOTION, DECLARATION, AND MOTION TO SHORTEN AND CALLS WITH E. RUOCO REGARDING SAME (1.1); CALL WITH E RUOCO (.1); REVIEW EXECUTION VERSIONS OF DOCUMENTS AND E-MAILS, CALLS WITH REGARDING SAME (4.0).					

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01/13/22	Herman, David INTERNAL CALL WITH J. MARCUS AND M. GOREN ON OWNERSHIP INTERESTS (.5); CALL WITH CLIENT AND BK TEAM ON OWNERSHIP INTERESTS AND POSSIBILITIES (.5).	1.00	1,475.00	024	63774564
01/13/22	Ruocco, Elizabeth A. ALL HANDS CALL WITH PARTIES TO 9019 RE FINAL DOCUMENTS (0.6); INCORPORATE VARIOUS COMMENTS TO DECLARATION IN SUPPORT OF 9019 MOTION (1.3); VARIOUS INTERNAL AND EXTERNAL CORRESPONDENCE RE EXTERNAL PROPOSED EDITS TO DECLARATION (0.6); INCORPORATE EDITS INTO MOTION TO SHORTENED (0.3); REVISE 9019 MOTION IN ACCORDANCE WITH PROPOSED EDITS (0.6); CORRESPONDENCE WITH VARIOUS TRANSACTION PARTIES RE FINAL VERSIONS OF DOCUMENTS AND PLEADINGS TO BE FILED (0.7); REVIEW TRANSACTION DOCUMENTS TO ACCOMPANY MOTION (0.4); ORGANIZE AND PREPARE TRANSACTION DOCUMENTS FOR REDACTIONS (0.7); PREPARED NOTICE OF HEARING FOR FILING (0.7); REVISE NOTICE OF HEARING (0.3); VARIOUS CORRESPONDENCE WITH T. OKADA RE FILING MATERIALS (1.0).	7.20	8,136.00	024	63763460
01/13/22	Stauble, Christopher A. ASSIST WITH PREPARATION OF MOTION TO SHORTEN TIME (.3) AND MOTION TO APPROVE 9019 SETTLEMENT (.7).	1.00	495.00	024	63873205
01/13/22	Okada, Tyler ASSIST WITH PREPARATION AND FILING OF MOTION TO APPROVE 9019 SETTLEMENT (1.0); DECLARATION OF EPHRAIM DIAMOND IN SUPPORT OF MOTION TO APPROVE 9019 SETTLEMENT (0.6); AND MOTION TO SHORTEN TIME RE: 9019 MOTION (0.4).	2.00	550.00	024	63818685
01/14/22	Marcus, Jacqueline CALL WITH C. GREENBLATT REGARDING BVI APPLICATION.	0.10	159.50	024	63770002
01/14/22	Ruocco, Elizabeth A. CORRESPONDENCE WITH PARALEGALS RE SERVICE AND CORRESPONDENCE TO CHAMBERS (0.5); CORRESPONDENCE TO CHAMBERS RE 9019 FILINGS AND PROPOSED ORDER SHORTENING NOTICE PERIOD (0.3); DRAFT WRITTEN CORRESPONDENCE TO CHAMBERS RE UNREDACTED COPIES OF EXHIBITS TO 9019 MOTION (0.6); DRAFT WRITTEN CORRESPONDENCE TO U.S. TRUSTEE RE UNREDACTED COPIES OF EXHIBITS TO 9019 MOTION (0.4).	1.80	2,034.00	024	63778593

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01/18/22	Marcus, Jacqueline E-MAILS J. RUBIN AND CALL WITH C. GOLDBLATT REGARDING BVI APPLICATION.	0.10	159.50	024	63782682
01/20/22	Marcus, Jacqueline E-MAILS REGARDING BVI APPLICATION.	0.20	319.00	024	63798755
01/21/22	Marcus, Jacqueline REVIEW PLEADINGS TO BE FILED IN BVI REGARDING DCP TRANSACTION AND E-MAIL COMMENTS REGARDING SAME.	0.50	797.50	024	63810701
01/21/22	Ruocco, Elizabeth A. REVIEW BVI DRAFT DOCUMENTS SEEKING ENTRY OF ORDER APPROVING DCP TRANSACTION (0.4); CORRESPONDENCE RE SAME (0.2); CORRESPONDENCE RE UPCOMING HEARING (0.2).	0.80	904.00	024	63854278
01/23/22	Ruocco, Elizabeth A. REVIEW DOCKET TO CONFIRM NO OBJECTIONS WERE FILED TO 9019 MOTION (0.2); CORRESPONDENCE WITH CLIENT AND AKIN TEAM RE SAME (0.1).	0.30	339.00	024	63814228
01/24/22	Marcus, Jacqueline CALLS WITH T. OKADA, E. RUOCCHI REGARDING HEARING PREPARATION (.3); E-MAILS REGARDING BVI APPLICATION (.3); PREPARATION FOR RULE 9019 HEARING (3.6); REVIEW NEW DRAFTS OF BVI AFFIDAVIT AND APPLICATION AND E-MAILS REGARDING SAME (.3).	4.50	7,177.50	024	63824173
01/24/22	Ruocco, Elizabeth A. CORRESPOND WITH CLIENT RE UPCOMING HEARING, RELATED PLEADINGS AND SCHEDULE.	0.30	339.00	024	63846818
01/25/22	Ruocco, Elizabeth A. ATTEND COURT HEARING ON APPROVAL OF 9019 MOTION (0.5); FOLLOW UP CORRESPONDENCE WITH EXTERNAL COUNSEL AND CLIENT RE SAME (0.2).	0.70	791.00	024	63846681
01/25/22	Okada, Tyler	0.80	220.00	024	63926968

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ASSIST WITH PREPARATION OF MATERIALS RE: ORDER APPROVING SETTLEMENT PROVIDING FOR RECAPITALIZATION OF ALL YEAR EQUITY PARTNERS LLC AND SUBMIT TO CHAMBERS.					
01/26/22	Ruocco, Elizabeth A.	0.70	791.00	024	63872312
REVIEW AND PROVIDE COMMENTS TO BVI DRAFT SANCTION APPLICATION.					
01/27/22	Marcus, Jacqueline	0.20	319.00	024	63860763
EMAILS RE: CLOSING OF DCP TRANSACTION.					
01/27/22	Ruocco, Elizabeth A.	2.00	2,260.00	024	63872068
CORRESPONDENCE WITH BVI COUNSEL, CLIENT AND AKIN RE BVI COURT ORDER (0.3); CORRESPONDENCE WITH AKIN RE CLOSING TRANSACTION (0.2); REVIEW ENTRY OF BVI COURT ORDER (0.2); REVIEW GOWANUS REZONING AGREEMENT FOR PROVISIONS RELATED TO OR IMPLICATION DCP SETTLEMENT IN RESPONSE TO THIRD PARTY INQUIRY RE 459 SMITH STREET (0.3); DRAFT AND FOLLOW UP INTERNAL CORRESPONDENCE RE RESPONSE TO INQUIRY (0.3); CLIENT CORRESPONDENCE RE GOWANUS REZONING AGREEMENT (0.2); VARIOUS CORRESPONDENCE RE CLOSING DCP TRANSACTION (0.5).					
01/28/22	Ruocco, Elizabeth A.	0.20	226.00	024	63872734
CORRESPONDENCE WITH E. SCHWALB RE BVI CERTIFICATE OF GOOD STANDING.					
SUBTOTAL TASK 024 - DCP/State Street issues: 208.00 \$275,641.50					
01/11/22	Coyne, Sarah	0.40	620.00	025	63731563
NUMEROUS EMAILS WITH J. GUO AND D. KARASIK, SEC AND A. RAVID RE: UPCOMING SEC TESTIMONY AND REQUEST FOR FORMAL ORDER OF INVESTIGATION.					
01/12/22	Coyne, Sarah	0.60	930.00	025	63745796
CALL WITH A. RAVID IN PREPARATION FOR UPCOMING SEC TESTIMONY.					
01/13/22	Coyne, Sarah	3.20	4,960.00	025	63762782
PREPARE FOR AND ATTEND SEC/ISA INTERVIEW OF A. RAVID AND CALL WITH A. RAVID RE: SAME.					

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	SUBTOTAL TASK 025 - SEC investigations:	4.20	\$6,510.00		
12/14/21	Holtzer, Gary T.	1.80	3,231.00	026	63908436
	REVIEW PROVISIONAL LIQUIDATION MATERIALS (.6); COORDINATE WITH M. GOREN AND TEAM ON BVI PROVISIONAL LIQUIDATION APPLICATION (.4); CALL WITH BOND COUNSEL AND BVI COUNSEL ON FILING (.8).				
12/14/21	Goren, Matthew	3.90	4,680.00	026	63908435
	CALL WITH CHAPMAN/CONYERS/MOURANT RE: BVI PROTOCOL (0.7) AND FOLLOW-UP EMAILS RE: SAME (0.7); CALL WITH KALO AND J. GOLTSER RE: BVI PROCEEDING AND PROTOCOL (0.6); FOLLOW-UP EMAILS AND CALLS WITH CLIENT RE: SAME (0.4); REVIEW AND REVISE SAME (0.9); EMAILS WITH CLIENT AND J. GOLTSER RE: KALO ENGAGEMENT LETTER AND FEE STRUCTURE (0.3); EMAILS WITH J. KANOFF RE: JPL FEES AND ANALYZE ISSUES RE: SAME (0.3).				
12/14/21	Goltser, Jonathan	4.50	4,432.50	026	63723031
	CATCH UP CALL RE JPLS WITH CHAPMAN (1); INTERNAL GROUP CALL (.5); CALL WITH KALO RE JPL ENGAGEMENT (.5); CHAPTER 11/JPL SUMMARY TO D&O CARRIER (.5); CORRESPOND WITH KALO RE ENGAGEMENT AND FEES (1); REVIEW AND COMMENT ON BVI AFFIDAVIT (1).				
12/15/21	Holtzer, Gary T.	2.90	5,205.50	026	63908447
	REVIEW DRAFT BVI PROVISIONAL LIQUIDATOR SUBMISSION MATERIALS (1.7); CALL WITH BOND COUNSEL, BVI COUNSEL AND CLIENTS ON BVI PROCESS (.3); CALLS WITH M. FRIEDMAN AND A. RAVID ON BVI FILING TIMING (.2); BVI BONDHOLDER AFTERNOON CALL (.7).				
12/15/21	Goren, Matthew	8.60	10,320.00	026	63568121
	MORNING CALL WITH G. HOLTZER, J. GOLTSER, CHAPMAN, CONYERS AND MOURANT RE: STATUS OF BVI PLEADINGS AND PREP (0.6); FOLLOW-UP CALLS AND MEALS WITH J. GOLTSER AND G. HOLTZER RE: SAME (1.4); EVENING CALL WITH CLIENT, CHAPMAN, CONYERS AND MOURANT (0.8); MULTIPLE CALLS AND EMAILS WITH J. KANOFF AND J. GOLTSER RE: SUPPORTING DOCUMENTS (0.4); REVIEW AND REVISE LETTER TO PROPCO LENDERS AND CONFER WITH E. RUOCCHI RE: SAME (0.6); REVIEW AND REVISE BVI PLEADINGS (3.2); MULTIPLE CALLS AND EMAILS WITH G. HOLTZER AND J. GOLTSER RE: BVI FILING (1.6).				
12/15/21	Goltser, Jonathan	7.80	7,683.00	026	63668967

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	CALL WITH COMPANY AND CONYERS RE JPL PROCESS (1); FOLLOW UP WITH KALO RE ENGAGEMENT, REVIEW AND COORDINATE EXECUTION OF ENGAGEMENT LETTER (.8); CALL WITH CONYERS AND CHAPMAN RE JPL (1); REVIEW AND COMMENT ON DRAFTS OF BVI DOCUMENTS (4); COORDINATE KYC (.2); COORDINATE BACK UP DOCUMENTS FOR ASAFT DECLARATION (.5); FOLLOW UP CALLS WITH CONYERS (.3).				
12/15/21	Kanoff, Justin	5.10	3,927.00	026	63680116
	COMPILE DOCUMENTS FOR JPL APPLICATION (1.5); CALLS AND EMAILS WITH J. GOLTSER RE: SAME (.6); PREPARE SUMMARY OF COMPILED DOCUMENTS (1.5); CALL WITH COMPANY AND WEIL TEAM RE: JPL APPLICATION (1.0); EMAILS WITH CONYERS RE: SAME (.5).				
12/16/21	Holtzer, Gary T.	0.40	718.00	026	63592484
	CALLS WITH E. DIAMOND AND M. GOREN TO COORDINATE ON NEXT STEPS IN BVI AND CHAPTER 11 PROCESS (.3); CALL WITH M. FRIEDMAN ON BVI PROCESS COORDINATION AND MARKETING PROCESS (.1).				
12/16/21	Goren, Matthew	3.30	3,960.00	026	63584692
	REVIEW FINAL BVI PLEADINGS AND CALLS AND EMAILS WITH CONYERS AND J. GOLTSER RE: SAME (2.9); EMAILS WITH BONDHOLDERS RE: SAME (0.4).				
12/16/21	Goltser, Jonathan	2.10	2,068.50	026	63669418
	COORDINATE KYC (.1); CALLS WITH CONYERS AND REVIEW REVISED BVI DOCUMENTS AND COORDINATE COMMENTS (2).				
12/16/21	Kanoff, Justin	1.30	1,001.00	026	63680276
	REVIEW JPL PLEADINGS (.5); PREPARE LIST OF EXHIBITS (.5); CALLS AND EMAILS WITH J. GOLSER RE: SAME (.2); EMAIL M. GOREN RE: SAME (.1).				
12/17/21	Holtzer, Gary T.	0.90	1,615.50	026	64034705
	COORDINATE WITH M. GOREN ON NEXT STEPS IN BVI AND CHAPTER 11 PROCESSES (.3); REVIEW INCOMING MATERIALS ON BVI FILING AND CHAPTER 11 PROCESSES AND COORDINATE WITH TEAM AND CLIENT FURTHER (.6).				
12/17/21	Goren, Matthew	0.90	1,080.00	026	63591978

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EMAILS WITH CONYERS RE: STATUS OF BVI FILINGS (0.7); EMAILS WITH J. GOLTSER RE: BVI HEARING LOGISTICS (0.2).					
12/17/21	Goltser, Jonathan	1.50	1,477.50	026	63669188
COORDINATE TECHNICAL AND LOGISTICAL ISSUES WITH BVI HEARING ZOOM (1.5).					
12/20/21	Holtzer, Gary T.	1.00	1,795.00	026	63908440
COORDINATE WITH TEAM AND BVI ON ORDER AND SEAL ON PROVISIONAL LIQUIDATORS ORDER (2); ATTEND BVI HEARING AND AFTER CALL WITH BVI COUNSEL AND CHAPMAN (.5); CALL WITH CROS AND WEIL TEAM (.3).					
12/20/21	Goltser, Jonathan	2.90	2,856.50	026	63669692
DRAFT LETTER TO COURT EXPLAINING BVI ACTIONS AND REVISE PER G. HOLTZER COMMENTS (2.8); CALL WITH CONYERS (.1);.					
12/21/21	Holtzer, Gary T.	1.80	3,231.00	026	63908471
REVIEW INCOMING MATERIALS ON BVI PROVISIONAL LIQUIDATION PROCESS (.6); CALL WITH E. DIAMOND AND WEIL TEAM ON BVI RELIEF AND WORK-IN-PROGRESS MATTERS (.7); COORDINATE WITH M. GOREN ON SAME (.3); REVIEW BVI AND DAVIS POLK COORDINATION (.2).					
12/21/21	Goren, Matthew	1.30	1,560.00	026	63613204
REVIEW AND REVISE JPL LETTER TO BANKS AND EMAILS WITH CLIENT RE: SAME (0.2); CALLS AND EMAILS WITH J. GOLTSER, G. HOLTZER, CONYERS AND KALO RE: SHARING PLEADINGS WITH YG AND COURT (0.9); EMAILS WITH CONYERS RE: JPL INQUIRY (0.2).					
12/21/21	Goltser, Jonathan	4.00	3,940.00	026	63669669
CALL WITH COMPANY RE LETTER TO SDNY RE BVI FILING (.5); COORDINATE COMMENTS FROM COMPANY, CONYERS, KALO AND CHAPMAN AND REVISE LETTER (3); SEND BVI DOCUMENTS TO YG COUNSEL (.5).					
12/21/21	Kanoff, Justin	1.70	1,309.00	026	63612061

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CALL WITH J. GOLTSER RE: BVI PROCEEDING (.2); EMAILS RE: PUBLICATION OF NOTICE FOR SAME (.3); COORDINATE FILING OF BVI STATUS LETTER (.3); CALLS AND EMAILS WITH PARALEGALS RE: SAME (.2); PREPARE DOCUMENT FOLDER FOR OPPOSING COUNSEL OF BVI PLEADINGS (.3); EMAIL R. BEREZIN RE: SAME AND UPDATE ON BVI FILING (.4).					
12/22/21	Kanoff, Justin	0.40	308.00	026	63618128
COORDINATE SERVICE OF JPL DOCUMENTS WITH PARALEGALS (.2); EMAILS WITH M. GOREN AND BVI COUNSEL RE: NOTICE OF JPL APPOINTMENT (.2).					
12/22/21	Okada, Tyler	1.20	312.00	026	63684230
ASSIST WITH PREPARATION OF MATERIALS RE: BVI COURT PROCEEDINGS AND SUBMIT TO CHAMBERS.					
12/24/21	Holtzer, Gary T.	0.20	359.00	026	63629286
COORDINATE WITH TEAM ON ISRAELI SECURITIES LITIGATION ISSUES AND JOINT PROVISIONAL LIQUIDATOR MATTERS (.2).					
12/29/21	Kanoff, Justin	0.20	154.00	026	63649293
EMAIL WITH COMPANY RE: JPL NOTICE ISSUES.					
01/11/22	Goren, Matthew	0.20	299.00	026	63741351
EMAILS WITH J. KANOFF RE: UPDATE FOR JPLS AND RELATED ISSUES.					
01/11/22	Kanoff, Justin	0.30	252.00	026	63813332
CALL WITH JPL REPRESENTATIVE RE: INITIAL CASE CONFERENCE.					
01/13/22	Kanoff, Justin	0.20	168.00	026	63813712
EMAILS WITH M. GOREN AND KALO RE: BVI CASE.					
01/18/22	Kanoff, Justin	0.50	420.00	026	63851212
CALL WITH KALO RE: ADVISOR RETENTION (.3); CALLS WITH T. HECKEL AND M. GOREN RE: SAME ISSUES (.2).					

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01/20/22	Marcus, Jacqueline CONFERENCE CALL WITH R. EVANS, C. CAULFIELD, C. DONALDSON, M. GOREN REGARDING BVI/US COORDINATION.	0.70	1,116.50	026	64002059
01/20/22	Goren, Matthew CALLS AND EMAILS WITH CONYERS RE: STATUS OF CASE AND U.S. TRUSTEE INQUIRY (0.4); UPDATE CALL WITH KALO RE: SAME (0.8).	1.20	1,794.00	026	63800028
01/20/22	Goltser, Jonathan CALL WITH KALO AND CONYERS RE: UST INQUIRIES.	0.80	860.00	026	63816684
01/25/22	Marcus, Jacqueline REVIEW CERTIFICATE OF URGENCY FOR BVI COURT.	0.20	319.00	026	63847973
01/25/22	Goren, Matthew EMAILS AND CALLS WITH G. HOLTZER AND JPLS RE: BVI AND PROCESS.	0.50	747.50	026	63836011
01/25/22	Ruocco, Elizabeth A. REVIEW AND COMMENT ON BVI DRAFT APPLICATIONS FOR APPROVAL OF 9019 (0.5); CORRESPONDENCE WITH J. MARCUS RE BVI PAPERS (0.2).	0.70	791.00	026	64002383
01/26/22	Holtzer, Gary T. CALL WITH JOINT PROVISIONAL LIQUIDATORS AND M. GOREN ON STATUS AND NEXT STEPS.	0.50	975.00	026	63889297
01/26/22	Marcus, Jacqueline REVIEW OUTLINE FOR BVI COURT.	0.30	478.50	026	63860743
01/26/22	Goren, Matthew CALL WITH KALO RE: UPDATE ON PSA AND CHAPTER 11 PROCESS (0.6); FOLLOW-UP EMAILS RE: SAME (0.2).	0.80	1,196.00	026	63852244
SUBTOTAL TASK 026 - BVI/JPL matters:		66.60	\$76,640.50		

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12/23/21	Marcus, Jacqueline REVIEW AND RESPOND TO EMAILS RE: D&O INDEMNIFICATION CLAIMS.	0.40	620.00	036	64034707
	SUBTOTAL TASK 036 - D&O Indemnification Claim Issues:	0.40	\$620.00		
12/14/21	Holtzer, Gary T. CALL WITH ISLAND COUNSEL.	0.10	179.50	037	64034711
12/16/21	Goren, Matthew CALLS AND EMAILS WITH CLIENT AND E. RUOCCHI RE: INBOUND BIDDER INQUIRIES.	0.30	360.00	037	63584699
12/17/21	Holtzer, Gary T. PARTICIPATE ON CLIENT AND WEIL CALL ON INVESTOR AGREEMENT (.5).	0.50	897.50	037	64017377
12/17/21	Westerman, Gavin CALL PREP (.4); PARTICIPATE ON WEIL CALL WITH CLIENT RE TRANSACTION DOCUMENTS (.6); FOLLOW UP REGARDING SAME (.2).	1.20	1,674.00	037	63601564
12/17/21	Goren, Matthew CALL WITH CLIENT, G. HOLTZER AND G. WESTERMAN RE: ISLAND CAPITAL DOCUMENTS AND PROCESS (0.5); FOLLOW-UP EMAILS RE: SAME (0.3).	0.80	960.00	037	63591968
12/17/21	Goltser, Jonathan CALL WITH COMPANY RE ISLAND OFFER.	0.90	886.50	037	64034712
12/20/21	Holtzer, Gary T. WEIL CALL WITH CLIENT ON ISSUES RAISED BY POTENTIAL EXIT TRANSACTION SPONSOR (1.3); CALL WITH CHAPMAN, WEIL AND CLIENT ON INVESTOR AGREEMENT (1.0); COORDINATE WITH POTENTIAL BIDDER AND TEAM (.1).	2.40	4,308.00	037	63624498
12/20/21	Westerman, Gavin	3.10	4,324.50	037	63609065

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CALL PREP (.3); PARTICIPATE ON WEIL CALL WITH AYH RE PURCHASE AGREEMENT (1.4); PARTICIPATE ON WEIL CALL WITH AYH AND NOTEHOLDER COUNSEL (1); FOLLOW UP REVIEW PSA (.4).					
12/20/21	Goren, Matthew	2.50	3,000.00	037	63605670
CALL WITH CLIENT, G. HOLTZER, G. WESTERMAN, AND J. GOLTZER RE: ISLAND DEAL AND INVESTMENT AGREEMENT (1.4); CALL WITH CHAPMAN RE: SAME (1.0); FOLLOW-UP CALLS AND EMAILS WITH G. HOLTZER AND G. WESTERMAN RE: SAME (0.1).					
12/20/21	Goltser, Jonathan	2.30	2,265.50	037	63669583
CALL WITH COMPANY RE ISLAND AGREEMENT (1.1); CALL WITH CHAPMAN RE ISLAND (1); COORDINATE CALL WITH TROUTMAN (.2).					
12/21/21	Holtzer, Gary T.	1.00	1,795.00	037	63619022
ATTEND TO EXIT BIDDER PROCESS, INCLUDING COORDINATION WITH COUNSEL AND CLIENT (.2); CALL WITH CLIENT ON INVESTOR AGREEMENT (.6); CALL WITH G. WESTERMAN AND M. FRIEDMAN ON INVESTOR AGREEMENT STATUS AND COORDINATE WITH WEIL TEAM FURTHER (.2).					
12/21/21	Westerman, Gavin	3.30	4,603.50	037	63617495
REVIEW PSA COMMENTS (.4); PARTICIPATE ON WEIL CALL WITH AYH RE PSA (.6); REVIEW ISSUES LIST (.3); REVISE PSA (1.3); REVIEW INTERNAL COMMENTS (.3); CALLS WITH G. HOLTZER AND M. GOREN (.3); REVIEW E-MAIL CORRESPONDENCE REGARDING PROCESS/ISSUES (.1).					
12/21/21	Goren, Matthew	1.60	1,920.00	037	63613162
REVIEW AND REVISE LATEST DRAFT OF PSA (0.8); CALL WITH CLIENT AND G. WESTERMAN RE: SAME (0.5); FOLLOW-UP EMAILS WITH CLIENT RE: SAME (0.3).					
12/21/21	Goltser, Jonathan	1.00	985.00	037	63669679
CALL WITH COMPANY RE ISLAND INVESTMENT AGREEMENT.					
12/22/21	Holtzer, Gary T.	2.80	5,026.00	037	63624503

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CALL WITH CLIENTS, PHILIPSON ATTORNEY AND CLIENTS AND CHAPMAN ON STATUS OF CHAPTER 11 PROCESS (.4); FOLLOW UP WITH CLIENT AND M. FRIEDMAN AFTERWARDS (.3); CALL WITH CLIENT AND CHAPMAN ON EXIT TRANSACTION PROPOSAL AND PROCESS (.6); CALL WITH COUNSEL FOR POTENTIAL EXIT TRANSACTION AND CHAPMAN (1.0); FOLLOW UP CALL AFTERWARDS WITH CHAPMAN (.2); COORDINATE WITH G. WESTERMAN ON INVESTOR AGREEMENT (.3).					
12/22/21	Westerman, Gavin	3.80	5,301.00	037	63620971
	MEETING PREP (.3); WEIL MEETING WITH BUYER COUNSEL (1.1); FOLLOW UP CALLS WITH M. GOREN (.3); FOLLOW UP CALL WITH AYH (.6); REVIEW DENIZEN ASSET PURCHASE AGREEMENT (.3); REVIEW PSA PROVISIONS (.4); CALL WITH G. HOLTZER RE PROCESS (.4); FOLLOW UP RE ALTERNATIVE ASSET PURCHASE AGREEMENT STRUCTURE (.4).				
12/22/21	Goren, Matthew	3.00	3,600.00	037	63618180
	CALL WITH COUNSEL FOR BONDS AND ISLAND RE: PLAN INVESTOR ISSUES LIST (1.1); FOLLOW-UP CALL WITH BONDHOLDERS RE: SAME (0.3); CALL WITH CLIENT AND CHAPMAN RE: SAME (0.7); EMAILS WITH G. WESTERMAN RE: PLAN INVESTOR AGREEMENT (0.3); CALL WITH PHILIPSON RE: PROCESS AND FOLLOW-UP CALL RE: SAME (0.6).				
12/22/21	Goltser, Jonathan	1.60	1,576.00	037	63671093
	COORDINATE CALL WITH CONYERS RE ASSET SALE (.1); CALL WITH TROUTMAN RE ISLAND INVESTMENT AGREEMENT (1); CALL WITH CHAPMAN RE ISLAND INVESTMENT AGREEMENT (.5);.				
12/23/21	Holtzer, Gary T.	1.00	1,795.00	037	64017384
	CALL WITH CLIENT AND CHAPMAN ON EXIT TRANSACTION BIDDER'S PROPOSAL.				
12/23/21	Westerman, Gavin	3.10	4,324.50	037	63625079
	REVIEW PSA AND DRAFT PROPOSED RESPONSES TO ADDRESS ISSUES (DIFFERENT VERSIONS) (.8); CALL WITH AYH AND CHAPMAN (.9); INTERNAL CALLS AND E-MAIL CORRESPONDENCE WITH G. HOLTZER AND M. GOREN (.3); CALLS AND RELATED EMAIL CORRESPONDENCE WITH AYH REGARDING PROCESS/ISSUES (.5); CALLS AND EMAIL CORRESPONDENCE WITH CHAPMAN RE SAME (.4); FOLLOW UP REGARDING STATUS (.2).				
12/23/21	Goren, Matthew	1.10	1,320.00	037	63625699

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CALL WITH CLIENT AND CHAPMAN RE: ISLAND PROPOSAL (0.8); FOLLOW-UP EMAILS RE: SAME (0.3).					
12/23/21	Goltser, Jonathan	0.50	492.50	037	64017385
CALL WITH COMPANY AND CHAPMAN RE ISLAND PROPOSAL.					
12/24/21	Holtzer, Gary T.	0.20	359.00	037	64017386
COORDINATE WITH G. WESTERMAN ON EXIT TRANSACTION BID TERMS.					
12/26/21	Holtzer, Gary T.	0.70	1,256.50	037	63629223
COORDINATE WITH M. FRIEDMAN ON EXIT TRANSACTION AND DIP PROPOSAL (.1); CALL WITH COUNSEL FOR POTENTIAL EXIT TRANSACTION SPONSOR, CHAPMAN AND WEIL TEAM REGARDING COMMENTS TO TERMS OF PROPOSAL (.4); REVIEW CORRESPONDENCE REGARDING SAME (.2).					
12/26/21	Westerman, Gavin	0.30	418.50	037	63636144
CALL PREP (.1); WEIL CALL WITH CHAPMAN AND BUYER COUNSEL (.2).					
12/26/21	Goren, Matthew	0.30	360.00	037	63626713
CALL WITH CHAPMAN, ISLAND, G. HOLTZER, G. WESTERMAN, AND J. GOLTSER RE: PSA.					
12/26/21	Goltser, Jonathan	0.40	394.00	037	63671080
CALL WITH TROUTMAN RE INVESTMENT AGREEMENT.					
12/27/21	Westerman, Gavin	0.40	558.00	037	63636092
REVIEW INVESTMENT AGREEMENT.					
12/29/21	Goren, Matthew	0.40	480.00	037	64017387
EMAILS WITH G. HOLTZER RE: PLAN INVESTMENT AGREEMENT AND DIP TERM SHEET.					
01/04/22	Holtzer, Gary T.	0.30	585.00	037	64017391
REVIEW EXIT TRANSACTION TERMSHEET AND CALL WITH M. GOREN (.3).					
01/04/22	Westerman, Gavin	0.60	915.00	037	63684135

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
REVIEW LOI (.3); REVIEW COMMENTS RE SAME (.2); REVIEW INTERNAL CORRESPONDENCE (.1).					
01/04/22	Goren, Matthew	0.70	1,046.50	037	64017389
REVIEW PHILIPSON LOI AND EMAILS WITH G. WESTERMAN AND G. HOLTZER RE: SAME (0.7).					
01/04/22	Goltser, Jonathan	0.40	430.00	037	63744416
REVIEW PHILIPSON LOI.					
01/05/22	Holtzer, Gary T.	2.20	4,290.00	037	63700474
REVIEW EXIT TRANSACTION BID AND CALL WITH TEAM (.8); COORDINATE WITH J. MARCUS ON KATZ TRANSACTION (.6); CHAPMAN CALL (.6); COORDINATE WITH M. GOREN (.2).					
01/05/22	Westerman, Gavin	1.30	1,982.50	037	63698161
WEIL TEAM CALL RE LOI (.5); STATUS CALL WITH LENDERS (.6); REVIEW REVISED LOI (.2).					
01/05/22	Goren, Matthew	1.30	1,943.50	037	64000963
CALLS AND EMAILS WITH G. HOLTZER AND G. WESTERMAN RE: PHILIPSON LOI (0.7); CALL WITH BONDHOLDERS COUNSEL RE: SAME (0.6).					
01/05/22	Goltser, Jonathan	1.30	1,397.50	037	63744306
INTERNAL CALL RE PHILIPSON LOI (.5); CALL WITH CHAPMAN (.8).					
01/06/22	Holtzer, Gary T.	1.00	1,950.00	037	64002563
CONDUCT RESEARCH ON PLAN STRUCTURE FOR EXIT TRANSACTION ON CLAIM TREATMENT AND SECTION 502 ANALYSIS (.7); CALL WITH M. FRIEDMAN REGARDING BONDHOLDER COORDINATION ON EXIT TRANSACTION SELECTION PROCESS (.3).					
01/06/22	Goren, Matthew	0.20	299.00	037	64001064
REVIEW BONDHOLDER COMMENTS TO LOI.					
01/09/22	Westerman, Gavin	0.30	457.50	037	63725426

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
REVIEW LOI REVISIONS.					
01/10/22	Westerman, Gavin	0.50	762.50	037	63725197
REVIEW INVESTMENT AGREEMENT (PARTIAL).					
01/11/22	Westerman, Gavin	3.00	4,575.00	037	63739733
REVIEW INVESTMENT AGREEMENT (1); CALL WITH M. GOREN AND J. GOLTSER (.6); CALL WITH AYH AND CHAPMAN (1); FOLLOW UP RE INVESTMENT AGREEMENT (.4).					
01/11/22	Goren, Matthew	2.70	4,036.50	037	63741362
REVIEW DRAFT PHILIPSON INVESTMENT AGREEMENT (1.2); CALLS AND EMAILS WITH G. WESTERMAN AND G. HOLTZER RE: SAME (0.3); INTERNAL CALL WITH G. WESTERMAN AND J. GOLTSER RE: SAME (0.5); CALL WITH CLIENT, G. WESTERMAN, AND CHAPMAN RE: SAME (0.7).					
01/11/22	Goltser, Jonathan	1.20	1,290.00	037	63745045
INTERNAL CALL RE PHILIPSON LOI (.5); COMMENTS TO PHILIPSON LOI (.2); CALL WITH CHAPMAN RE PHILIPSON LOI (.5).					
01/19/22	Goldring, Stuart J.	0.80	1,560.00	037	63789675
CALL WITH J. MARCUS, G. WESTERMAN AND CROS REGARDING OWNERSHIP STRUCTURE.					
01/19/22	Marcus, Jacqueline	1.20	1,914.00	037	63789108
CALL WITH E. DIAMOND REGARDING OWNERSHIP ISSUE (.1); CALL WITH G. WESTERMAN REGARDING SAME (.1); CONFERENCE CALL WITH A. RAVID, E. DIAMOND, S. GOLDRING AND G. WESTERMAN REGARDING OWNERSHIP (.8); REVIEW E. DIAMOND E-MAIL REGARDING QUANTIFICATION OF BOND CLAIMS (.2).					
01/19/22	Westerman, Gavin	1.40	2,135.00	037	63793664
CALL WITH J. MARCUS (.1); WEIL CALL WITH A. RAVID AND W. DIAMOND (.9); REVIEW INVESTMENT AGREEMENT (PARTIAL) (.4).					
01/20/22	Westerman, Gavin	3.10	4,727.50	037	63803146

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
REVIEW INVESTMENT AGREEMENT/DRAFT ISSUES LIST (2.2); REVIEW SAME FROM M. GOREN (.2); CLIENT STATUS CALL (.5); REVIEW ISSUES LIST FROM CHAPMAN (.2).					
01/20/22	Goren, Matthew	1.40	2,093.00	037	64002062
REVIEW PHILIPSON MARK-UP TO PSA AND PREPARE ISSUES LIST.					
01/21/22	Holtzer, Gary T.	0.20	390.00	037	64002065
CALL ON INVESTMENT AGREEMENT.					
01/21/22	Westerman, Gavin	1.80	2,745.00	037	63817914
CALL PREP (.2): WEIL CALL WITH AYH AND CHAPMAN (1.2); FOLLOW UP REVIEW PURCHASE AGREEMENT PROVISIONS (.2); REVIEW ISSUES LIST (.2).					
01/21/22	Goltser, Jonathan	1.30	1,397.50	037	63816604
CALL WITH CHAPMAN RE INVESTMENT AGREEMENT (1.1); COMMENTS TO INVESTMENT AGREEMENT (.2).					
01/26/22	Westerman, Gavin	0.30	457.50	037	63855541
REVIEW ISSUES LIST/APA.					
01/26/22	Goren, Matthew	0.50	747.50	037	63852191
REVIEW PHILIPSON COMMENTS TO PSA ISSUES LIST AND EMAILS WITH G. HOLTZER RE: SAME.					
01/27/22	Westerman, Gavin	0.20	305.00	037	63862812
REVIEW BUYER PROPOSAL.					
01/27/22	Goren, Matthew	0.20	299.00	037	64005560
REVIEW ISLAND PURCHASE PRICE ADJUSTMENT CONSTRUCT AND EMAILS RE: SAME.					
SUBTOTAL TASK 037 - Exit Transaction/Investment Proposal/PSA Matters:		70.00	\$100,151.50		

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Total Fees Due	709.30	\$849,338.50
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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/14/22	Mallo, Madeline COMPUTERIZED RESEARCH PAYEE: RESTRUCTURING CONCEPTS LLC (52222-01); INVOICE#: 119908; DATE: 1/14/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - CHAPTER 11 DOCKETS (RESTRUCTURING CONCEPTS LLC) USAGE REPORT DECEMBER 2021.	H060	40898108	20.00
01/14/22	Kanoff, Justin COMPUTERIZED RESEARCH PAYEE: RESTRUCTURING CONCEPTS LLC (52222-01); INVOICE#: 119908; DATE: 1/14/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - CHAPTER 11 DOCKETS (RESTRUCTURING CONCEPTS LLC) USAGE REPORT DECEMBER 2021.	H060	40898106	113.00
01/14/22	Heckel, Theodore S. COMPUTERIZED RESEARCH PAYEE: RESTRUCTURING CONCEPTS LLC (52222-01); INVOICE#: 119908; DATE: 1/14/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - CHAPTER 11 DOCKETS (RESTRUCTURING CONCEPTS LLC) USAGE REPORT DECEMBER 2021.	H060	40898098	20.00

SUBTOTAL DISB TYPE H060: \$153.00

12/14/21	Karkat, Sakina CORPORATION SERVICES INVOICE#: 03566501; DATE: 11/30/2021 - DOCUMENT SEARCHES OR FILINGS FROM CT LIEN. PAYEE: CT LIEN SOLUTIONS (31622-01);	H100	40875304	3,027.52
01/14/22	Cashdan, Alena CORPORATION SERVICES INVOICE#: 03574725; DATE: 12/6/2021 - DOCUMENT SEARCHES OR FILINGS FROM CT LIEN. PAYEE: CT LIEN SOLUTIONS (31622-01);	H100	40902929	251.74

SUBTOTAL DISB TYPE H100: \$3,279.26

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
12/20/21	Stauble, Christopher A. FILING FEES INVOICE#: CREX4904291012201427; DATE: 12/20/2021 - FILING FEES, DEC 14, 2021 - ALL YEAR HOLDINGS LIMITED CHAPTER 11 FILING FEE	H181	40876978	1,738.00
SUBTOTAL DISB TYPE H181:				
<u>\$1,738.00</u>				
12/20/21	WGM, Firm DUPLICATING 71 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 12/14/2021 TO 12/14/2021	S017	40878645	7.10
12/27/21	WGM, Firm DUPLICATING 169 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 12/22/2021 TO 12/22/2021	S017	40882501	16.90
01/03/22	WGM, Firm DUPLICATING 6274 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 12/29/2021 TO 12/29/2021	S017	40891386	627.40
01/10/22	WGM, Firm DUPLICATING 670 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 01/06/2022 TO 01/06/2022	S017	40894726	67.00
01/17/22	WGM, Firm DUPLICATING 4857 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 01/14/2022 TO 01/14/2022	S017	40897589	485.70
01/24/22	WGM, Firm DUPLICATING 1493 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 01/20/2022 TO 01/20/2022	S017	40908202	149.30

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/31/22	WGM, Firm DUPLICATING 7250 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 01/24/2022 TO 01/27/2022	S017	40908228	725.00
SUBTOTAL DISB TYPE S017:				
				\$2,078.40
12/20/21	Stauble, Christopher A. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 11/1/2021-11/30/2021	S061	40879346	1.20
01/18/22	Kanoff, Justin COMPUTERIZED RESEARCH NY WESTLAW - KANOFF,JUSTIN 12/28/2021 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 11	S061	40899288	54.07
01/18/22	Kanoff, Justin COMPUTERIZED RESEARCH NY WESTLAW - KANOFF,JUSTIN 12/30/2021 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 7	S061	40899303	49.99
01/18/22	Kanoff, Justin COMPUTERIZED RESEARCH NY WESTLAW - KANOFF,JUSTIN 12/29/2021 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 14	S061	40899306	22.95
01/18/22	Ruocco, Elizabeth A. COMPUTERIZED RESEARCH NY WESTLAW - RUOCCH,ELIZABETH 12/27/2021 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 5	S061	40899311	54.07

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/18/22	Ruocco, Elizabeth A. COMPUTERIZED RESEARCH NY WESTLAW - RUOCCH,ELIZABETH 12/28/2021 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 10	S061	40899310	108.15
01/18/22	Kanoff, Justin COMPUTERIZED RESEARCH NY WESTLAW - KANOFF,JUSTIN 12/27/2021 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 32	S061	40899305	108.15
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905926	4.30
01/26/22	Mallo, Madeline COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905650	4.20
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905640	0.10
01/26/22	Gage, Richard COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905924	3.10
01/26/22	Lee, Kathleen Anne COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905602	12.10

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/26/22	Heckel, Theodore S. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905608	3.20
01/26/22	Kanoff, Justin COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905496	9.00
01/26/22	Kanoff, Justin COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905800	10.60
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905616	0.30
01/26/22	Mallo, Madeline COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905793	11.30
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905864	7.10
01/26/22	Lee, Kathleen Anne COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905507	11.90
01/26/22	Goren, Matthew COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905525	1.70

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905524	6.20
01/26/22	Goren, Matthew COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905768	0.60
01/26/22	Stauble, Christopher A. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905853	6.10
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905865	1.30
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905677	5.00
01/26/22	Stauble, Christopher A. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905625	0.30
01/26/22	Kleissler, Matthew Joseph COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905763	1.10
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905717	0.40

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/26/22	Kanoff, Justin COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905692	3.40
01/26/22	Ruocco, Elizabeth A. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905631	0.50
01/26/22	Okada, Tyler COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 12/1/2021-12/31/2021	S061	40905576	1.00
01/27/22	Mallo, Madeline COMPUTERIZED RESEARCH NY LEXIS - MALLO, MADELINE 12/17/2021 ACCOUNT 424YN6CXS	S061	40907215	71.40
SUBTOTAL DISB TYPE S061:				<u>\$574.78</u>
12/23/21	Kleissler, Matthew Joseph POSTAGE NY POSTAGE 12/22/2021 NUMBER OF PIECES(S): 57	S075	40883154	66.12
12/23/21	Kleissler, Matthew Joseph POSTAGE NY POSTAGE 12/22/2021 NUMBER OF PIECES(S): 8	S075	40883155	20.80
12/23/21	Kleissler, Matthew Joseph POSTAGE NY POSTAGE 12/22/2021 NUMBER OF PIECES(S): 1	S075	40883156	1.16

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
12/23/21	Okada, Tyler POSTAGE NY POSTAGE 12/16/2021 NUMBER OF PIECES(S): 57	S075	40883101	66.12
12/23/21	Okada, Tyler POSTAGE NY POSTAGE 12/16/2021 NUMBER OF PIECES(S): 7	S075	40883096	18.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 14	S075	40887070	38.64
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 10	S075	40887077	27.60
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887081	8.55
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887080	12.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 10	S075	40887062	27.60
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 10	S075	40887061	27.60

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887087	12.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887082	12.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887076	12.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887063	12.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887079	12.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887066	12.20
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 14	S075	40887078	38.64
12/31/21	Okada, Tyler POSTAGE NY POSTAGE 12/29/2021 NUMBER OF PIECES(S): 1	S075	40887073	12.20

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/10/2022 NUMBER OF PIECES(S): 1	S075	40895466	4.61
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/10/2022 NUMBER OF PIECES(S): 2	S075	40895465	9.46
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/10/2022 NUMBER OF PIECES(S): 1	S075	40895464	2.16
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/06/2022 NUMBER OF PIECES(S): 1	S075	40895443	6.87
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/10/2022 NUMBER OF PIECES(S): 15	S075	40895459	23.40
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/10/2022 NUMBER OF PIECES(S): 56	S075	40895458	76.16
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/06/2022 NUMBER OF PIECES(S): 12	S075	40895441	23.52
01/14/22	Okada, Tyler POSTAGE NY POSTAGE 01/10/2022 NUMBER OF PIECES(S): 8	S075	40895454	29.36

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/21/22	Okada, Tyler POSTAGE NY POSTAGE 01/14/2022 NUMBER OF PIECES(S): 1	S075	40901705	9.00
01/21/22	Okada, Tyler POSTAGE NY POSTAGE 01/14/2022 NUMBER OF PIECES(S): 16	S075	40901706	37.76
01/21/22	Okada, Tyler POSTAGE NY POSTAGE 01/14/2022 NUMBER OF PIECES(S): 2	S075	40901704	55.10
01/21/22	Okada, Tyler POSTAGE NY POSTAGE 01/20/2022 NUMBER OF PIECES(S): 2	S075	40901766	3.12
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/26/2022 NUMBER OF PIECES(S): 16	S075	40906932	148.00
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/25/2022 NUMBER OF PIECES(S): 1	S075	40906925	2.00
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/26/2022 NUMBER OF PIECES(S): 16	S075	40906939	148.00
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/26/2022 NUMBER OF PIECES(S): 1	S075	40906938	16.10

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/25/2022 NUMBER OF PIECES(S): 30	S075	40906927	808.50
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/26/2022 NUMBER OF PIECES(S): 16	S075	40906934	148.00
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/25/2022 NUMBER OF PIECES(S): 1	S075	40906922	41.00
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/27/2022 NUMBER OF PIECES(S): 1	S075	40906943	26.95
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/26/2022 NUMBER OF PIECES(S): 8	S075	40906935	74.00
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/26/2022 NUMBER OF PIECES(S): 8	S075	40906931	212.00
01/28/22	Okada, Tyler POSTAGE NY POSTAGE 01/25/2022 NUMBER OF PIECES(S): 29	S075	40906929	781.55
01/31/22	Okada, Tyler POSTAGE NY POSTAGE 01/28/2022 NUMBER OF PIECES(S): 1	S075	40908839	4.73

All Year Holdings Ltd. - Chapter 11
12817.0007
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ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
01/31/22	Okada, Tyler POSTAGE NY POSTAGE 01/28/2022 NUMBER OF PIECES(S): 17	S075	40908836	26.52
SUBTOTAL DISB TYPE S075:				
01/12/22	Okada, Tyler DUPLICATING 517 PRINTING - B&W IN NEW YORK CITY ON 01/10/2022 19:20PM FROM UNIT 03	S117	40895176	51.70
01/26/22	WGM, Firm DUPLICATING 1 PRINT(S) MADE IN NEW YORK BETWEEN 01/19/2022 TO 01/19/2022	S117	40908056	0.10
SUBTOTAL DISB TYPE S117:				
TOTAL DISBURSEMENTS				
\$3,156.50				
\$51.80				
\$11,031.74				